GREEN ZONE Riparian Health Assessment for Streams & Small Rivers H С Ц \mathcal{O} ARIN pril 2020 Field Workbook $\boldsymbol{\zeta}$

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Note:see our website for a similar field workbook for lakes/wetlands

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Riparian Health Assessment for Streams and Small Rivers

FOREWORD

This workbook describing riparian health assessment has been written for those people who can most effectively influence riparian areas with their management - landowners, livestock producers, farmers, agency staff and others who use and value these green zones.

Riparian health assessment blends many fields of science and undergoes periodic additions and modifications. In addition, the language describing the method of assessing riparian health undergoes continual revision, to clarify, expand and increase understanding. This printing of the Field Workbook incorporates the feedback from dozens of training workshops involving hundreds of participants.

Riparian health assessment forms part of a larger package of awareness about riparian areas, leading to choices on managing these vital landscapes. When used as part of the Cows and Fish program, it provides a starting point for future plans and management decisions.



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INTRODUCTION

Why use this workbook?

When we look at a riparian area (the wet area next to streams, rivers, lakes, wetlands and springs), what we see and how we interpret our observations is often based on our backgrounds, experiences and perceptions. Even though we may be standing on the same streambank we don't often "see" all the same things. Riparian health assessment is a tool that allows us all to "tune our eyes", begin to appreciate the key pieces of the riparian landscape and evaluate what we see. It is an ecological "measuring stick" that provides some structure to our observations and allows us to evaluate the condition or health of a stream or small river. We need to use riparian health assessment to build a common language so we can communicate better with one another, maybe reduce the arguments, and begin to move toward fixing what's broken in riparian areas and maintaining what is healthy. This workbook gets us on that road together.

What will the workbook do for me?

This workbook is for use in the field. It will help you learn the basics of evaluating the riparian health of a stream or small river system. **Riparian health assessment requires instruction and practice;** both should be easier with the use of this workbook. With knowledge and experience gained from classroom and field training you will be able to apply this riparian health assessment procedure on your own place. The workbook gives you a place to record and store your observations. It will start you down the road to recognising riparian health on your home turf, which is the first step to making better management decisions to maintain or restore your riparian areas. This workbook also sets a standard, so we all use a common measuring technique.

Who is it for?

This workbook is for farmers, ranchers, landowners, land/ resource managers and others who want to learn to judge riparian health. Community groups, municipalities, counties and watershed groups will find this workbook helpful in understanding the procedures of riparian health assessment and to interpret the results of watershed level riparian inventories.

Where can I use it?

This workbook is designed for streams and small river systems in Alberta. It will be useful for other jurisdictions, with modifications to acknowledge vegetation differences. Different tools are available and should be used when measuring riparian health in large river systems, or in lakes, ponds and wetlands. Check with the Cows and Fish program for other riparian health assessment tools (www.cowsandfish.org).

By RIPARIAN HINTS Where Does This Workbook Apply? ✓ Streams or rivers that are easily crossed by humans or livestock ✓ Systems that are generally less than 15 m (50 ft) in width ✓ Tributaries of major rivers ✓ Permanent streams, intermittent streams ✓ Coulees and draws ★ Other assessment tools are available for lakes, ponds, wetlands and large river systems.

How to use the workbook

This Field Workbook was designed to be used with other riparian awareness materials, to train people to quickly assess riparian health and to interpret the results of a health evaluation.

- This workbook is designed for use with **Caring for the Green Zone: Riparian Areas - A User's Guide to Health,** an illustrated awareness guide which provides more detail on the concept of riparian health. Contact Cows and Fish for a copy.
- This workbook can be used with the **Riparian Vegetation Classification** guides, reference documents that describe the major riparian plant communities and their management requirements for several of the natural regions of Alberta. Contact Cows and Fish for a copy.
- To be effective, riparian health assessment requires some basic preparatory classroom time and field training. This workbook will help you to participate in a riparian health training session, such as those put on by Cows and Fish.
- Once you have some training and experience, the workbook will allow you to carry out riparian health assessment and monitoring on your own land base.
- The workbook will also help you to interpret the results of a riparian health assessment or inventory that may be undertaken in your community.

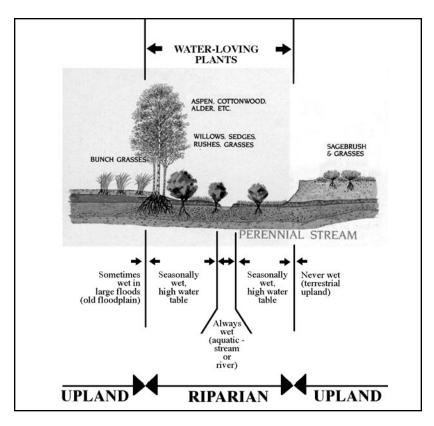
BACKGROUND

What's Riparian?

To measure the health of a riparian area you first need to understand what "riparian" means. Riparian areas are transitional: they exist between the aquatic part (the river or stream) and the surrounding terrestrial (or upland) area. Think of them as "wetter than dry" but "drier than wet". There is considerable variation in riparian areas, where water, soil and vegetation interact. Common to all riparian areas are the following features:

- a combined presence and abundance of water, either on the surface or close to the surface, even when the waterbody may appear dry;
- vegetation that responds to, requires and survives well in abundant water; and
- soils that are often modified by abundant water (as in high water tables), stream processes (like sediment deposition) and lush, productive and diverse vegetation.

Riparian areas are part of a larger, continuous landscape that grades from wet to dry. Sometimes it will not be easy to determine precisely where a riparian area begins and ends. However, rivers, streams, drainages, lakes, wetlands and springs all have riparian areas adjacent to them. There will most often be a defined channel, that continuously or seasonally carries flowing water, and a floodplain where high flows will periodically escape the channel. Beaver ponds, seeps, wet meadows on the floodplain, coulees and draws are part of the riparian area. This workbook deals only with evaluating the riparian health of streams, flowing springs, coulees with at least periodic flow, and small rivers. Use the illustration on the next page to help you recognize what a riparian area looks like.



What is Riparian Health?

The word "health" conveys an impression of something that is in properly functioning condition: things working well. If health is applied to us, it relates to the ability of our bodies to perform certain functions within a measured set of standards. Our bodies undertake functions like respiration, circulation, digestion, filtration, cell repair, energy storage and movement. If these functions are occurring, within standards, we are healthy. In a similar way, landscapes, including riparian areas, perform certain functions. "Riparian health" means the ability of a reach of stream, or an entire stream or a watershed composed of many streams, to perform a number of key ecological functions.

RIPARIAN HINTS What Do Healthy Riparian Areas Do? What Do Healthy Riparian Areas Do? Key Ecological Functions Trap sediment Build and maintain streambanks Store flood water and energy Recharge the aquifer Filter and buffer water Reduce and dissipate stream energy Maintain biodiversity Create primary productivity

Why Does Riparian Health Matter?

We depend on not only our own health to sustain us but on the health of the environment in which we live. Riparian health matters for the same reason our own health matters! Healthy, functioning riparian areas offer us:

- resiliency -- the ability to bounce back from floods, droughts and human caused problems;
- ecological services -- a long list of goods, benefits, functions and values; and
- stability -- landscapes that maintain themselves, persist and are sustainable.

The following table indicates key riparian functions and reasons the functions are important:

What are the relationships between functions and why are these functions important?

Riparian Functions	Why Is This Function Important?
Trap Sediment	 Sediment adds to and builds soil in riparian areas Sediment aids in soil's ability to hold and store moisture Sediment can carry contaminants and nutrients - trapping it improves water quality Excess sediment can harm the aquatic environment
Build and Maintain Banks	 Balances erosion with bank restoration- reduces effects of erosion by adding bank elsewhere Increases stability and resilience Maintains or restores profile of channel- extends width of riparian area through higher water table
Store Water and Energy	 Stream safety valve- stores high water on the floodplain during floods Reduces flood damage Slows flood water allowing absorption and storage in aquifer
Recharge Aquifer	 Stores, holds and slowly releases water Maintains surface flows in rivers and streams Maintains high water table and extends width of productive riparian area
Filter and Buffer Water	 Reduces amount of contaminants, nutrients and pathogens reaching the water Uptake and absorption of nutrients by riparian plants Traps sediment, improves water quality and enhances amount of vegetation to perform filtering and buffering function
Reduce and Dissipate Energy	 Reduces velocity which slows erosion and material transport Provides erosion protection and slows meander rate Aids in sediment capture
Maintain Biodiversity	 Creates and maintains habitats for fish, wildlife, invertebrates and plants Connects other habitats to allow corridors for movement and dispersal Maintains a high number of individuals and species
Create Primary Productivity	 Increases vegetation diversity and age-class structure links to other riparian functions Ensures high shelter and forage values Enhances soil development Assists nutrient capture and recycling

Some Basics of Riparian Health Assessment

No one characteristic can provide a complete picture of riparian site health or health trend. Riparian health assessment, however, knits together several key health characteristics, including vegetative (plants) and physical (soils and hydrology) features. The assessment procedure relies heavily on vegetative characteristics because they reflect and interact with the effects of soils and hydrology that form, and operate in, riparian areas. Plants and their characteristics are seen and interpreted more easily than those for soils and hydrology, providing you with an early indication of riparian health, and helping you to understand the successional trend on a site.

The types of plants present on a site provides some insight into:

- an indication of trend toward or away from the potential of the site (what the site could be);
- utilization rates of certain types of vegetation that are key to riparian function (e.g. woody plants); and
- effectiveness of the vegetation in performing the key ecological functions of riparian areas.

In addition to vegetative features, riparian health assessment also considers physical factors for both ecological and management reasons. Changes in soils or hydrology can have major effects on riparian function and may be more difficult to remedy than changes in vegetation. Examples include:

- extensive downcutting of the channel that will lower the water table, shrink the size of the riparian area, change the vegetation to drier or upland types, and reduce forage and shelter values;
- chronic overuse and removal of vegetation will reduce the site's capability to trap sediment, build soil, and protect soil from erosion and removal from the reach; and

• trampling and compaction will reduce moisture-holding and storage ability in the soil profile.

There is an interrelationship between physical and vegetative features. Reaches with significant hydrological and soil changes will likely show changes in plant community structure and potential. Changes in vegetation, the "glue" of riparian systems, may have a rebounding effect on hydrologic and soil features.

The health of a riparian reach is most often a result of what has happened or is happening upstream. Sometimes health can be affected by what occurs downstream, too. Health can often be linked directly to current management on the site or the effects of previous management. Sometimes there may already be clues to problems:

- many weeds or disturbance species;
- low forage production;
- shelter declining;
- downcutting of the channel;
- many eroding, slumping banks;
- bare soil exposure; and
- few fish or wildlife present.

What riparian health assessment does is put those observations into a format that allows you to understand the significance of the site changes and to measure the condition of the reach against a standard. This is what your doctor does when you have a check-up.

Riparian health assessment gets you to focus your observations and measure 11 parameters on the reach you've selected. The observations and measurements you will make relate to the ability of the reach to perform key ecological functions that translate to health.

Limitations of Riparian Health Assessment

Riparian health assessment balances the need for a simple, quick and easily-taught index of health against the reality of a complex landscape with many variable situations (management and environment). This approach may not work perfectly every time, and it requires some practice to become proficient. In most cases, it provides a reasonably accurate and repeatable measure of riparian health. With training, you can use this tool to help you pursue sound management decisions.

Riparian health assessment is not designed for an in-depth and comprehensive analysis and investigation of ecological processes and issues. Riparian health assessment may provide the first step in clarifying whether an issue or problem exists and in identifying areas of concern. The next step, Riparian Health Inventory, involves more measurements, taken in greater detail. It is often used at a drainage or watershed scale to provide a more comprehensive analysis of riparian function.

Riparian health assessment does not directly measure fish production, wildlife habitat, forage produced, water quality or other goods, products and benefits of healthy, functioning riparian areas. It does follow, though, that impairment of riparian area function results in decreased potential of the site to produce these items. Assessment is an indirect method of determining the potential of the site. Riparian Health Inventory, a more detailed measuring stick, does allow a relationship to be established between health and some aspects of riparian area benefits and values. Refer to the following table to see the differences between "Assessment" and "Inventory".

Avoid making comparisons using the assessment method with streams of different types, different sizes, or from outside the immediate locality or watershed. Appropriate comparisons using this method can be made between reaches of one stream, between adjacent streams of similar size and type, and between repeated assessments at the same site.

A single riparian health assessment provides a rating at only one point in time. Like a health check-up for us, once may not be enough. A single assessment cannot define the absolute status of site health or reliably indicate trend (whether the site is improving, degrading or stable), but it may provide a warning signal. To monitor trend and to account for the range of variation possible on a site, health assessments should be repeated, in subsequent years, at the same location, at the same time of year.

There is no simple way to measure some changes to riparian area health, even though these may be obvious and visible. These changes may result from problems that exist elsewhere in the drainage or in the watershed and are not part of the site being assessed. However, the effect of these distant impacts on the health rating of the site may be negative and result from:

- excessive amounts of sediment, either deposited on the substrate of the stream or dumped on the floodplain and banks;
- diversion or removal of water upstream;
- additional water added to the stream;
- changes in streamflow (timing of flow, duration of flooding, higher peak flows, lower flows) resulting from damming, major modification to vegetation cover, drainage or road networks; and
- extreme flooding from greater than normal precipitation or fast snowmelt.

Watershed scale evaluations, using the Riparian Health Inventory and instream flow assessment, may be required to analyse these effects.

Assessment vs Inventory: What's the Difference?

ASSESSMENT	INVENTORY
• understanding the basic pieces of riparian areas	• measuring, analysing and recording; detecting ecological problems, diagnosing them and decision making
• most useful at the site level	• useful at the site, drainage and watershed level
• 11 questions or parameters evaluated	• 79 questions or parameters evaluated
• minimal training and experience required	• significant training, background and experience required for proficiency
a first step; overview, initial or preliminary impression of condition	• comprehensive measurement and evaluation
• quick and relatively easy to grasp; useful for awareness and education	• more time required for measurement and analysis; uses include problem diagnoses, management decisions, monitoring and watershed scale evaluations
• identify and stratify reaches for inventory	• detailed measurements to determine watershed condition, aid in preparation of management plans and monitoring
assess current condition	• measures current condition and evaluates site potential; identifies the current plant community and the successional pathway with current management

Why Develop Riparian Health Assessment? Some History and Uses

Riparian areas are the focus of attention because of their agricultural benefits, the biodiversity values they represent and for concerns about water quality. Some riparian areas have declined in their ability to perform the ecological functions that relate directly to these benefits and values. Often, the health of these valuable landscapes has changed over time, even though that decline isn't readily apparent. We need to understand the current status of riparian areas so that we can improve or maintain their health. The first step is to determine the condition or health of the site. Once we know the health of a site, we have a mechanism to link management actions to improving or maintaining ecological function.

In response to many concerns in the United States, the University of Montana, through its Riparian and Wetland Research Program, devised a system to survey and measure the overall health or condition of a riparian site. Many scientific disciplines participated to determine what the key ecological functions of riparian areas were and how these could be measured with a relatively quick and easy assessment technique. This method was initially used to evaluate riparian health on approximately 8,000 km of rivers and streams in Montana, Idaho, Wyoming, North Dakota and South Dakota. The testing and refinement of the method was expanded to include Alberta, British Columbia and Saskatchewan. With this experience, the method has evolved into the present riparian health assessment. It has been adapted to include riparian situations that will be encountered in Alberta and may be useful for other jurisdictions.

There are four equally important purposes behind the development and use of a riparian health assessment:

- Riparian health assessment is a standard method to allow landowners, land/resource managers and others to quickly assess current health, and to identify the presence, scale and magnitude of issues and problems.
- It can be repeated, over time, to monitor changes that may result from natural variation or management actions and choices.
- Assessment can be a catalyst to begin thinking about management changes to correct declines in riparian health or to verify and continue management that maintains health.
- This is an educational tool, to allow those who use, manage and value riparian areas to better understand key functions, identify a way to measure those functions and to serve as a vehicle for better communications among riparian users.

Notes:	

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HOW TO ASSESS RIPARIAN HEALTH

When to do your assessment

- When plants are in the growth phase and can be identified (June, July, August and September).
- When flow conditions are close to normal -- assessments should not be done during peak spring run-off or immediately after a major storm.
- If repeating an assessment on a site or monitoring a site for changes, complete follow-up assessments at the same time of year.
- If the management regime includes grazing, to be consistent, either do your assessment before or after grazing use.

Pick your site

Start by walking or riding the length of stream or river you want to assess. That will give you the opportunity to make observations and choose sites to assess health. If time is available, or the stream length is short, you might want to consider assessing all of the stream length. If time and distance are impediments, you have a couple of choices:

- pick a "critical" site, one that may be sensitive, or already has some specific problems, for assessment; or
- choose a "representative" site that is typical of a much longer reach of stream and that will provide an overall impression of health.

To select a site that is representative, become familiar with the entire length of stream and riparian area. What you are picking is a short reach that will represent the average condition of a long stretch of river or stream. Vegetation, use/ utilization, channel characteristics and stream gradient in the representative reach should all reflect what is found in and is common to a longer reach. If there is too much variation, or a tributary joins, divide the stream into similar units and then select a representative piece from each unit.

The reasons for picking either or both critical and representative reaches may include:

Critical	Representative
problem spots indicating management concern	• overall impression or average of riparian condition for a long stretch of stream
• sensitive areas, including key habitats for plants, fish or wildlife	• broader measurement of management actions or choices
• places that may respond to management change quickly	• broader measurement of vegetation characteristics, especially key indicators like woody vegetation, weeds or disturbance species
 shorter reaches, easy to monitor 	longer reaches for more comprehensive monitoring

It may be useful to assess both critical and representative reaches to understand both the strengths and weaknesses of a stretch of stream.

Identify a reach to assess

A site is a spot on the ground to begin from; a reach has length and width. A reach is the place to start pacing over, to measure and to complete a health assessment.

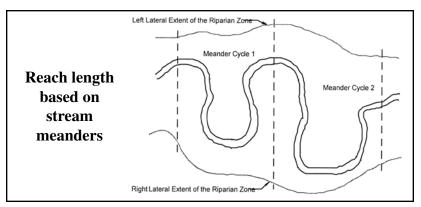
Reach length

The first step is to determine the length of the reach. For measurements on smaller systems:

• the length of reach should be two channel meander cycles, especially on small streams. Review the illustration to see how to use stream meanders to pick a reach length.

Streambank problems will be overestimated if the reach is located mostly on an outside curve and underestimated if it is mostly on an inside curve. A complete meander cycle has equal inside and outside curvature. Scale will be a consideration in determining reach length. On smaller streams, a 200 m (650 ft) reach length will most often include two meander cycles. For rivers and streams 10 to 15 m (30 - 50 ft) wide, 200 m may be inadequate to do so.

• If it is impractical to assess a full meander cycle, you should assess a minimum of 200 m of river length.



If you have defined your reach as "critical", a length should be picked that is appropriate to what you want to assess.

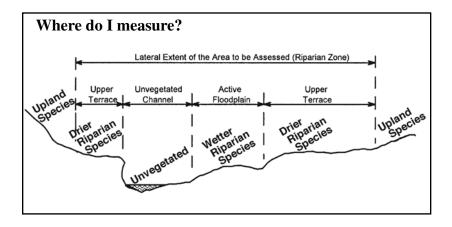
Reach width

The next step is to determine riparian area width, within the upstream and downstream reach boundaries. The area to be assessed starts at the water and may include that portion of the aquatic area (the wetted channel) where persistent emergent vegetation (plants growing in the water such as cattails and sedges) exists. This forms the inner edge of the riparian area. For those situations where there is no emergent vegetation, the aquatic area is not included in the assessment. Streams that go dry during the growing season have riparian areas and the channel may remain unvegetated after the water is gone. The non-vegetated channel is not included in the measurements; assume it has water in it, as a permanent stream would, and make all the same observations. The exception to this is a channel where the vegetation has been removed by human causes (e.g. grazing, logging, cultivation or construction). In these situations, the disturbed channel is considered as exposed soil surface (bare ground). Both sides of the stream channel should be assessed, unless the stream is a property boundary, each side has different management or the stream cannot be easily crossed by you or livestock.

That's the easy part. Now you have to find the outer edge of the riparian area. Review the definition of "riparian area" again. The outer boundary of the riparian area exists where:

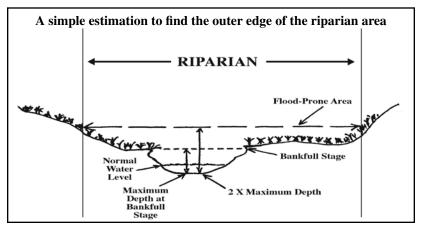
- vegetation changes from plants responding to or requiring abundant water to drier, upland types;
- topographic changes like terraces, cutbanks or steep banks signal a clear line between the greener, lusher or denser vegetation and the upland;
- old channels or meander scars exist that show movement patterns of the stream and may still indicate a high ground water table; and
- flood water reaches seasonally, or on a regular basis, as high water breaks out of the stream channel.
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A combination of vegetation changes, topographic breaks and flood evidence (or local knowledge of flooding extent) will help you find the edge. The area between the aquatic and terrestrial zones will have vegetation dominated by water loving plants or plants that respond well to abundant moisture, the active floodplain, the streambanks and, sometimes, areas within the stream channel with emergent vegetation. When in doubt, it is better to overestimate the width or extent of the riparian zone than to underestimate it. Review the illustration to help you see "where do I measure?".



In those cases where it just isn't obvious where the transition exists between riparian and upland areas, a simple estimation of the "floodprone" zone may be helpful. The floodprone zone is that area occupied by high water that escapes the stream channel on a regular basis (at least every 1 to 2 years on average). That zone often equates to the riparian area. Try this:

- Stand on the edge of the stream, at a riffle (shallow) area and establish a "bankfull" level; where high water will begin to escape the channel during floods. You can locate the bankfull level with the following observations:
 - the elevation at the top of depositional features like sand, silt or gravel bars;
 - the line of staining on boulders or rocks;
 - a major break in the slope of the banks;
 - a change in bank material from coarse substrate within an active channel to deposited material of a smaller size; and
 - exposed roots below an intact, vegetated soil layer indicating erosion.
- Estimate what the maximum depth of the stream would be at that bankfull level.
- Double your estimated depth, and then project that line, with your eye, across the floodplain. Where that line touches is the outer edge of the floodprone zone, and the area enclosed by that line is most of the riparian area. Use the illustration to guide you through this estimation of the outer edge of the riparian area.



Observations have confirmed that this is a useful guide for riparian area identification on most stream types. It is an indication of flood events and high water levels that have a consistent and recurring influence on riparian area structure and vegetation. Some streams, because of excessive downcutting and continual instability, may not have a floodplain, or the stream valley is only accessed by high water during extreme flood events (greater than 1:50 year events). Here, the riparian area will be very narrow.

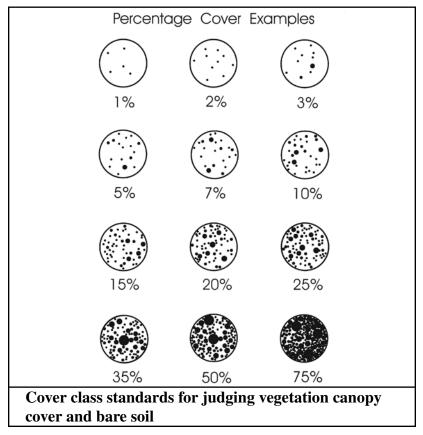
Reach tips

Assessments generally should not cross fences, roads or areas with different management. If the stream to be assessed crosses more than one management unit (e.g. pasture), at least one reach should be assessed in each unit. Fences, roads and sometimes trails exert a strong influence on livestock movement, grazing patterns and other traffic. To eliminate this bias, locate your reaches at least 75 m (250 ft) from the influence of a fence or a road. An exception to this might occur where holdings are small, and where there are many fences, because these factors could also exert a major influence on overall riparian health. In these situations, you may want to measure the effect or influence of fences and roads on riparian condition: your reach selection will be done with this in mind. Before you start to do an assessment, turn to the "Field sheet" on Page 71 and fill in, under "site description", where the upstream and downstream reach boundaries are located. Next year, or in a few years time, you may not be able to find them if you haven't penned a reminder to yourself. Link them with some visible landmark or measure the distance to them from that landmark. You might want to put in a couple of fence posts, rebar pounded flush with the ground or some other easily relocated item. Keep in mind that stream channels migrate and change. Your memory of the locations may be imperfect. Take a photograph to help jog your memory in the future.

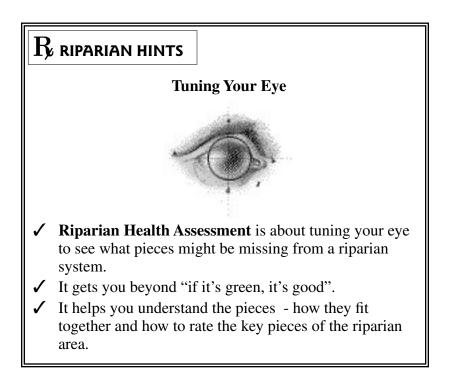
Notes:			

GETTING STARTED

There are 11 questions to answer that relate to components of the riparian reach you have selected. Many deal with the element of "coverage", that is, how much of the reach area is covered, influenced or affected by vegetation or structural impacts. The categories to choose from are expressed in percentages of the reach area. Start by pacing off the length and width of the reach, excluding the aquatic part. Calculate the area. Now you have some context to determine coverage for many of the questions (e.g. 10 m² of tree seedlings in a 1000 m² reach equals 1% coverage). As you become more practiced you can use the cover class standards shown here.



Most of the factors rated in this assessment are based on measurements using your eyes and your judgement. It may seem imprecise but with practice this method is repeatable and reasonably accurate. Extreme precision is not required for riparian health assessment since we are not attempting to determine an absolute value, only a broad impression of health.



The maximum possible scores vary between the factors. This weighting system between the factors measured reflects the:

- relative importance of the factor;
- influence on or relationship to other factors; and
- significance of the factor to an ecological function or functions.

Things you will face

Move around

Don't stand in one place to do the assessment. You will need to move around the reach, evaluating factors and mentally accumulating observations that you will then sum up. If you stand in one spot you will end up with an assessment of only what you observed in a narrow sphere around you. This may not give you an accurate, unbiased assessment for the reach.

Consider riparian functions

If a question on a particular reach perplexes you, go back and reconsider "Riparian Functions". Ask yourself if the factor measured is contributing to ecological function. An example might be a site covered with weeds or disturbance species. Are these plants present on the reach during high water to reduce energy and trap sediment? Do these plants have the type of root systems that are deep and that bind streambank materials together? If the answer is no, then these plants do not contribute to ecological function and you should rate the site low for these categories.

Should it have wood or not?

Some questions on the assessment will not apply on all reaches. Reaches without potential for woody species (trees and shrubs) will not be rated on factors involving regeneration or browse. On some prairie systems, on wet meadows with saturated soils, on severely disturbed riparian areas and on reaches with a history of chronic overuse, vegetation potential can be difficult to determine. To determine vegetation potential, where it is not immediately evident, you can:

- use the Riparian Vegetation Classification guide; (contact Cows and Fish);
- observe vegetation present upstream or downstream of the reach or search for stumps, snags or roots remaining on the site;
- consider vegetation present on similar reaches or nearby streams in the area;
- use archival photographs or pictures in family albums that indicate vegetation presence in previous times; and
- ask the elders of the community for their memories of woody species.

If, at the end of this evaluation, you conclude the reach has no potential for tree and shrub growth, eliminate questions 4, 5 and 6 and readjust the maximum possible total score accordingly. If the site does have potential, but no woody species are currently present, answer question 4 but eliminate questions 5 (keep 5b on woody use if woody plants have been removed) and 6.

Other considerations and observations

- No measurement system can capture all of the variation you are likely to encounter, nor will the categories in the questions exactly resemble what you see on the stream reach. You will have to select the answer you think is the closest, or the best fit, for the condition you observe.
- Because there is a spread between the scores you may be tempted to pick a number that reflects an average. The only choices for scores are those indicated. Make your best estimate and enter the value in the "actual" column of the Field Sheet.

- You must consider only the conditions that you observe at the time of the assessment. Don't guess on what conditions might have been previous to the assessment or speculate on future conditions.
- Don't stop when you've completed the scores. Make observations in the "Comments" section. Use the comments section to:
 - expand on the information and measurements, especially if you are considering making management changes;
 - describe the reach in some detail and provide some characteristics of the vegetation types or plant distribution, especially weeds;
 - note your impressions of grazing, cultivation, recreation and other uses, wildlife use, wildlife and fish observations, water clarity and flow stage;
 - summarize the flood history of the reach, making note of time of high water and when the last major flood occurred;
 - note the vulnerability or sensitivity of some sites or reaches; and
 - make note of things happening outside the reach or beyond the riparian area, especially land uses that contribute to current condition or could affect future condition.

Take a photograph that captures the condition of the reach at the time of your evaluation. Include, in that photograph, a recognizable landmark that will allow you to retake the photograph in subsequent years. You may also want to take photographs at each end of the reach to help you identify these end locations later.

These observations can help you relate current condition to management, especially as you track reach health over time.

Notes:	

RIPARIAN HEALTH ASSESSMENT QUESTIONS (1-11)

1. How much of the riparian area is covered by vegetation?

Vegetation cover of the floodplain and streambanks

Vegetation reduces the erosive forces of raindrop impacts and the velocity of water moving over the floodplain or along the streambanks. Vegetation cover also:

- traps sediment and stabilizes banks;
- absorbs and recycles nutrients;
- reduces the rate of evaporation; and
- provides shelter and forage values.

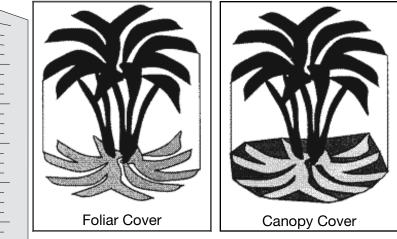
Vegetation cover is visually estimated using the canopy cover method. Use the illustrations to help you estimate canopy cover on the reach.

• Sediment deposited on the reach is considered "bare ground" for this question.

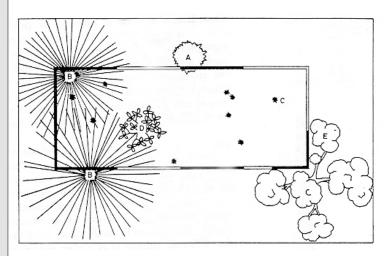
Scoring:

- 6 = More than 95% of the reach soil surface is covered by plant growth (less than 5% bare soil).
- **4** = 85% to 95% of the reach soil surface is covered by plant growth (5-15% bare soil).
- 2 = 75% to 85% of the reach soil surface is covered by plant growth (15-25% bare soil).
- **0** = Less than 75% of the reach soil surface is covered by plant growth (greater than 25% bare soil).

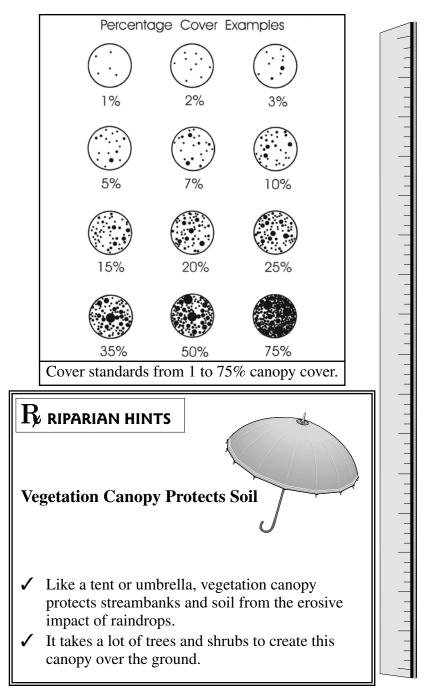
Scoring Tip: Vegetation cover includes all standing, rooted plants (live or dead). Do not include litter or downed wood as vegetation cover.



Imagine a line drawn about the leaf tips of the undisturbed canopies and project that coverage onto the ground. This projection is considered "canopy coverage".



Vegetation canopy cover is estimated for the riparian reach, in much the same way as for this plot frame. Imagine that you are observing the reach from above and estimate the vegetation canopy cover for all plant species combined. What percentage of the stream reach is covered by plant growth?



2. How much of the riparian area is covered by weeds? Invasive plant species

Invasive plants are "alien species whose introduction does or is likely to cause economic or environmental harm". They are often referred to as "noxious weeds."

- The presence of invasive species indicates a threat to the reach or indicates a degraded ecosystem.
- While some of these species may contribute to some riparian functions, their negative impacts reduce overall reach health.
- This question considers both canopy cover and the degree of infestation of the reach.
- The term canopy cover is used here to describe the area of the reach that has become invaded by weeds and may be of concern to the manager.
- Infestation is a function of weed plant density and patchiness or evenness over the reach. Infestation of a reach by invasive species is evaluated based on their density distribution in the reach.
- Record on the worksheet the species and the density distribution (see table on the next page) of all noxious weeds observed as you move across the reach being assessed.
- Measurement of canopy cover and density/distribution are done separately.

Canopy Cover

Scoring:

- 3 = No invasive species (noxious weeds) on the reach.
- 2 = Invasive plants present with total canopy cover less than 1 percent of the reach.
- **1** = Invasive plants present with total canopy cover between 1 and 15 percent of the reach.
- **0** = Invasive plants are present with total canopy cover more than 15 percent of the reach.

Density/Distribution

Scoring:

- 3 = No invasive species (noxious weeds) on the reach.
- 2 = Invasive plants present with density/distribution in categories 1, 2, or 3.
- 1 = Invasive plants present with density/distribution in categories 4, 5, 6, or 7.
- **0** = Invasive plants are present with density/ distribution in categories 8 or higher.

CLASS	DESCRIPTION OF ABUNDANCE	DISTRIBUTION PATTERN	SCORE
0	No invasive plants on the reach		3
1	Rare occurance	•	
2	A few sporadically ocurring individual plants	· ·	2
3	A single patch	19	
4	A single patch plus a few sporadically occurring plants	÷.	
5	Several sporadically occurring plants	• • •	4
6	A single patch plus several sporadically occurring plants	· · · · ·	•
7	A few patches	1 A A A	
8	A few patches plus several sporadically occurring plants	14. V. M	
9	Several well spaced patches	* * * * * *	
10	Continuous uniform occurrence of well spaced plants		0
11	Continuous occurrence of plants with few gaps in the distribution		U
12	Continuous dense occurrence of plants		
13	Continuous occurrence of plants associated with a wetter or drier zone within the reach	New your and the second	

Scoring Tip 1: All invasive weeds are considered collectively, not individually.

Scoring Tip 2: You should use a weed list that is standard for the locality and should indicate which species you found. Refer to Page 89 for our list.

Common Name	Latin Name
nodding thistle	Carduus nutans
spotted knapweed	Centaurea maculosa
Canada thistle	Cirsium arvense
hound's tongue	Cynoglossum officinale
leafy spurge	Euphorbia esula
broad-leaved/dalmatian toadflax	Linaria dalmatica

Examples of invasive species (see appendix for a

${ m R}_{\!\!\!\!\!\!\!\!\!\!}$ riparian hints

What do weeds tell us?

Weeds normally provide a strong message about riparian health. Weeds most often invade riparian areas where disturbance has resulted in available niche space such as bare soil or openings in the vegetation canopy. These micro-habitats are normally occupied by native plants, but are now available to weeds due to over-grazing or some other land use or natural disturbance.

✓ <u>NO WEEDS</u>

✓ Unable to establish, reach is well vegetated, no bare soil and no seed source

ONE WEED

 \checkmark Potential for invasion, seeds are available

SEVERAL WEEDS

- \checkmark Present threat for quick invasion
- \checkmark Space is available for them to move in
- / MANY WEEDS
 - ✓ System is degraded

3. How much of the riparian area is covered by disturbance-caused vegetation? *Disturbance-increaser undesirable herbaceous species*

A large cover of disturbance-caused, undesirable herbaceous species, either native or introduced, indicates alteration of the normal plant community that would occur on the site.

- Like weeds, disturbance-caused species are well adapted to an environment of continual stress, where the competitive advantage of better riparian species has been diminished.
- Their presence or abundance may indicate a long history of heavier grazing use.

These species may have some grazing value but tend:

- to be shallow rooted and less productive; and
- have limited value for bank binding and erosion prevention, especially if they are annuals.

Scoring:

- **3** = Less than 5% of the reach covered by disturbance-caused undesirable herbaceous species.
- **2** = 5% to 25% of the reach covered by disturbancecaused undesirable herbaceous species.
- **1** = 25% to 50% of the reach covered by disturbancecaused undesirable herbaceous species.
- **0** = More than 50% of the reach covered by disturbance-caused undesirable herbaceous species.

Scoring Tip 1: Invasive species (weeds) considered in the previous questions **are not** reconsidered here.

Scoring Tip 2: The list in the appendix (page 89) will help you identify those species that are disturbance caused, undesireable herbaceous species, and use a standardized list of species.

Examples of disturbance-increaser undesirable herbaceous species (refer to the appendix for a complete list)

Common Name	Latin Name
foxtail barley	Hordeum jubatum
timothy	Phleum pratense
plantains	Plantago spp.
Kentucky bluegrass	Poa pratensis
common dandelion	Taraxacum officinale
stinkweed	Thlaspi arvense
clovers	Trifolium spp.

\mathbf{R} riparian hints



What Are Disturbance-Caused Species?

Plants which are absent, or present in low amounts, in undisturbed areas but that invade reaches with continuous use.

Why Are They a Concern?

- They do a poor job of binding the soil and preventing erosion.
- / They show a history of overuse.

4. Is Woody Vegetation Present and Maintaining Itself? Preferred tree and shrub establishment and regeneration

Most, but not all, riparian areas can support woody vegetation (trees and shrubs). Where trees and shrubs exist, they play an important role in riparian condition. Their root systems generally are excellent bank stabilizers and play a key role in the uptake of nutrients that could otherwise degrade water quality. The canopies formed by trees and shrubs protect soil from erosion, provide shelter to wildlife and livestock, and modify the riparian environment. Even when dead, the trunks provide erosion protection and structural complexity which play a role in modifying stream valleys. A good indicator of ecological stability of a riparian reach is the presence of woody plants in all age classes, especially young age classes. Without signs of regeneration of preferred woody plants (those species that contribute most to riparian condition and stability) the long-term stability of the reach is compromised.

Not all trees and shrubs are equally important, useful or desirable for maintaining ecological function. Several species of woody vegetation are excluded from this evaluation of establishment and regeneration. See the table on page 43 for a list of these species.

Why are they excluded?

- These species often reflect long-term disturbance of the reach.
- They tend to increase and predominate under long-erm, heavier grazing pressure.
- There is rarely a problem in maintaining their presence on a reach.

- They are far more abundant on disturbance sites than are preferred woody species.
- Their abundance masks the ecological significance of the smaller amount of preferred species.
- They are generally small in height and have less shelter value.
- Their root systems may not be as capable of stabilizing banks and reducing erosion as those of preferred species.
- They are less palatable to browse users.
- In particular, for example, Russian olive and salt cedar are aggressive, invasive, undesirable exotic species.

For this question, first determine the total canopy cover of all preferred woody vegetation on the reach. Then estimate what percentage of the total canopy cover is composed of seedlings and saplings (the youngest age classes) following these guidelines:

For trees:

- consider seedlings to be up to 1.5 m (5 ft) tall with a stem diameter of up to 2.5 cm (1 in); and
- tree saplings could be greater than 1.5 m tall with a stem diameter up to 12.5 cm (5 in).

For shrubs:

• seedlings and saplings can be quite variable so consider relative heights to obvious mature plants; look for recent growth that is below your knee in height; these age classes will generally have stems less than the diameter of your thumb; they will be pliable compared with mature growth.

For woody plants in general:

• sometimes heavy browse use produces a plant with short stature; don't confuse these mature plants with seedling/sapling age classes; and

• growth and size of seedlings/saplings may be enhanced on some sites where growing conditions are ideal; look less at height and observe stem diameter and the pliable nature of the stems.

Scoring:

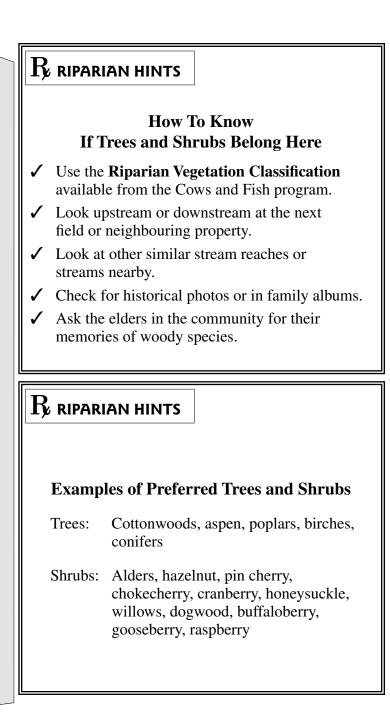
- 6 = More than 15% of the total canopy cover of preferred trees/shrubs is seedlings and saplings.
- **4** = 5% to 15% of the total canopy cover of preferred trees/shrubs is seedlings and saplings.
- 2 = Less than 5% of the total canopy cover of preferred trees/shrubs is seedlings and saplings.
- **0** = Preferred tree/shrub seedlings or saplings absent.

Scoring Tip 1: If you have established that the reach has no potential for preferred woody vegetation (see page 29), replace the actual score and possible score with N/A and readjust the total score accordingly.

Scoring Tip 2: It takes a lot of seedlings / saplings to equal the canopy of one mature tree or shrub.

Common Name	Latin Name	Category
snowberry / buckbrush	Symphoricarpos spp.	Shrub
rose	Rosa spp.	Shrub
hawthorn	Crataegus spp.	Shrub
shrubby cinquefoil	Potentilla fruticosa	Shrub
silverberry / wolfwillow	Elaeagnus commutata	Shrub
Russian olive	Elaeagnus angustifolia	Tree / Shrub
tamarisk / salt cedar	Tamarix spp.	Shrub
caragana	Caragana spp.	Shrub
alder-leaved and European / common buckthorne	Rhamnus alnifolia and carthartica	Shrub
greasewood	Sarcobatus vermiculatus	Shrub
silver and big sagebrush	Artemisia cana and tridentata	Shrub

Do not include these species when evaluating a reach for regeneration:



5. Is Woody Vegetation Being Used?

Because woody species have such an important role to play in riparian health, measurements of the level of use helps us understand whether they will persist in the reach. Livestock will often browse woody plants, especially in late summer and fall. Wildlife, including beaver, make use of woody plants year-round, as do people. Effects from any tree and shrub use can be immediate or cumulative over time. Woody plants can sustain low levels of use but heavier use can:

- deplete root reserves;
- inhibit establishment and regeneration;
- lead to replacement by less desirable woody species;
- cause the loss of preferred woody species;
- reduce or remove taller species from the plant community;
- change wildlife habitat; and
- lead to invasion by disturbance or weed species.

Browse of Preferred Trees and Shrubs

Not all woody species are palatable or used by animals. Some species do not contribute significantly to riparian condition and stability although some browse may occur. Other species may persist under high use but are not good indicators to evaluate the effect of browse. These species are excluded from this evaluation of browse. See the table on the next page for a list of these species.

To establish the amount of browse:

- first, randomly pick 2 to 3 plants of each of the preferred woody species found on the reach;
- for each plant, select a branch that would be available or accessible to browsing animals;
- count the total number of leaders (twigs) on the branch;
- now count only the older leaders (2nd year growth and older) that have been clipped off by browsing;
- determine the percentage of browse by comparing the number of leaders browsed with the total number of leaders available on the branch; and

do not count current year's use since an estimate in mid-season does not accurately reflect actual use, because browsing can continue year-round.

Scoring:

- **3** = None (0% to 5% of available second year and older leaders of preferred species are browsed).
- **2** = Light (5% to 25% of available second year and older leaders of preferred species are browsed).
- 1 = Moderate (25% to 50% of available second year and older leaders of preferred species are browsed).
- **0** = Heavy (more than 50% of available second year and older leaders of preferred species are browsed).

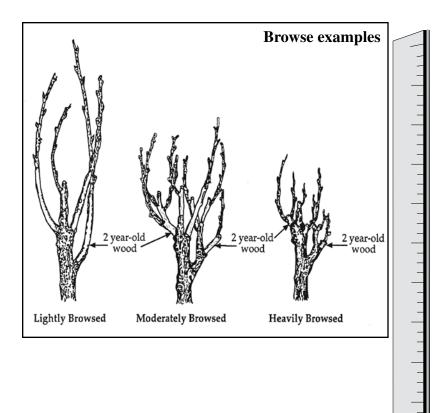
Scoring Tip 1: If you have established that the reach has no potential for preferred woody vegetation (see page 29), replace the actual score and possible score with N/A and readjust the total score accordingly.

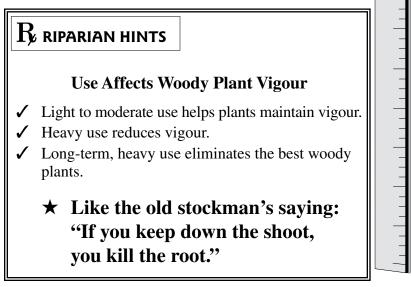
Scoring Tip 2: Beaver or people may cut or remove trees or shrubs. Measure these impacts in the next part of the question.

Scoring Tip 3: Long-term heavy use by livestock may result in umbrella-shaped shrubs. Count those as heavy utilization.

Do not include these species when evaluating a reach for regeneration:

Common Name	Latin Name	Category
snowberry / buckbrush	Symphoricarpos spp.	Shrub
rose	Rosa spp.	Shrub
hawthorn	Crataegus spp.	Shrub
shrubby cinquefoil	Potentilla fruticosa	Shrub
silverberry / wolfwillow	Elaeagnus commutata	Shrub
Russian olive	Elaeagnus angustifolia	Tree / Shrub
tamarisk / salt cedar	Tamarix spp.	Shrub
caragana	Caragana spp.	Shrub
alder-leaved and European /	Rhamnus alnifolia and	Shrub
common buckthorne	carthartica	
greasewood	Sarcobatus vermiculatus	Shrub
silver and big sagebrush	Artemisia cana and tridentata	Shrub





Other Use of Trees and Shrubs

Cutting or removing parts of or entire trees or shrubs by means other than browsing animals can result in many of the same negative effects to the plant community that are caused by heavy browsing. Causes of tree and shrub use other than browsing may include clearing, logging, mowing, cutting, and beaver. Do not include natural phenomena such as natural fire, insect infestation, prolonged flooding, or drought. Evaluate all tree and shrub species except those in the table below.

To establish the amount of live woody vegetation removal by means other than browse:

- determine the extent of tree and shrub removal (include partial and entire) in the recent past (stumps or slash piles are visible).
- then compare that to the amount remaining uncut/regrown, and choose a "best fit estimate".
- Give credit for re-growth. Consider how much the removal of a tree or shrub may have now been mitigated with young replacements or new growth.

Look at volume (three dimensions) and not canopy cover (two dimensions). For example, if an old spruce tree is removed, a number of new seedlings/saplings may become established and could soon achieve the same canopy cover as the old tree had. However, the value of the old tree to wildlife and overall habitat values is far more than that of the seedlings/saplings. It will take a very long time before the seedlings/saplings can grow to replace all the habitat values that were provided by the tall old tree. Some shrubs, such as willows, grow faster than trees and may replace the volume of removed plants in a much shorter time. Do not include these species when evaluating a reach for removal of woody vegetation by means other than browsing

Common Name	Latin Name	Category
Russian olive	Elaeagnus angustifolia	Tree / Shrub
European / common	Rhamnus cathartica	Shrub
buckthorne		
salt cedar	Tamarix spp.	Shrub
caragana	<i>Caragana</i> spp.	Shrub

Scoring Tip 1: If you have established that the reach has no potential for native woody vegetation (see page 31) AND there are no stumps or cut woody plants to indicate that it ever had any, replace the actual score and possible score with N/A and readjust the total score accordingly.

Scoring Tip 2: In general, the more recent the removal, the more fully it is counted; and conversely, the older the removal, the more likely it has been mitigated by regrowth.

Scoring:

- **3** = None (0% to 5% of live woody vegetation expected on the site is lacking due to removal by humans and/or beavers).
- 2 = Light (5% to 25% of live woody vegetation expected on the site is lacking due to removal by humans and/or beavers.
- **1** = Moderate (25% to 50% of live woody vegetation expected on the site is lacking due to removal by humans and/or beavers.
- **0** = Heavy (More than 50% of live woody vegetation expected on the site is lacking due to removal by humans and/or beavers.

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6. How much dead wood is there? Standing decadent and dead woody material

The amount of decadent and dead wood can be a signal of declining health of a reach. The term decadent is used in the broader sense to include not only mature trees slowly dying but also younger age classes of woody vegetation affected by a number of factors:

- large amounts of decadent and dead wood may indicate a change in water flow through the system due to either human or natural causes;
- de-watering of a reach, if severe enough, can dry the reach, changing vegetation potential from riparian to upland species;
- flooding of a reach, or a persistent high water table, from beaver dams, crossings that restrict flow or man-made dams, can kill and eliminate some riparian species;
- chronic overuse of browse can stress woody plants resulting in their eventual death;
- physical damage from rubbing and trampling, if chronic, can result in the death of woody vegetation; and
- climatic impacts (drought), weather (severe winters), disease and insect infestations can affect woody vegetation.

In all these cases, a high percentage of decadent and dead wood reflects declining vegetation health which can lead to reduced streambank integrity, increased channel incisement, excessive bank erosion and reduced shelter values.

Consider these categories:

- dead trees and shrubs that are still standing; and
- decadent trees and shrubs that show clear signs of stress with 30% or more dead branches in the upper canopy.

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Healthy trees and shrubs will have some dead branches in their canopies, but are not considered in this question.

For this question, first assess the amount of **woody** canopy cover on the reach. Then estimate how much of that woody cover is **decadent** or **dead**. The illustrations on page 52 will help guide your estimation.

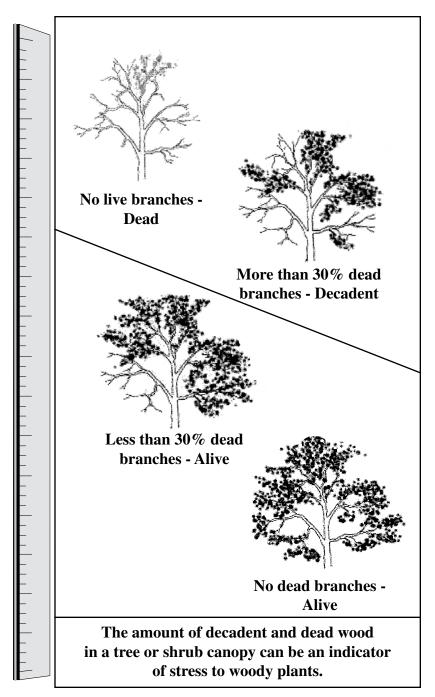
Scoring:

- **3** = Less than 5% of the total canopy cover of woody species is decadent or dead.
- 2 = 5% to 25% of the total canopy cover of woody species is decadent or dead.
- 1 = 25% to 50% of the total canopy cover of woody species is decadent or dead.
- **0** = More than 50% of the total canopy cover of woody species is decadent or dead.

Scoring Tip 1: If you have established that the reach has no potential for woody vegetation (see page 29), replace the actual score and possible score with N/A and readjust the total score accordingly.

Scoring Tip 2: Only standing decadent and dead material is included, not material lying on the ground.

Scoring Tip 3: Determine if individual trees and shrubs are dead or decadent, then determine what proportion of the total woody species canopy is made up of those trees and shrubs to answer this question.



7. Are the streambanks held together with deep-rooted vegetation? Streambank root mass protection.

The role of streamside vegetation is to maintain the integrity and structure of the streambank by dissipating energy, resisting erosion and trapping sediment to build and restore banks. The root systems of plants bind substrate particles together and provide the "glue" that stabilizes the zone where stream flow and energy have the most consistent, regular effect. Vegetation with deep and binding roots best accomplishes this function, especially if there is a diversity of these species found on the reach. Review the illustration on page 56 to distinguish the below-ground attributes of various kinds of streamside vegetation.

Most tree and shrub species provide such deep roots. Herbaceous annuals and weeds lack this quality. Perennial herbs provide it in varying degrees. Some rhizomatous species, such as sedges, are excellent streambank stabilizers while others, such as Kentucky bluegrass and timothy, have shallow root systems and do not fulfill this key role. To consider the relative value of the vegetation present to perform this key function, you will need to consider the size of the stream, the gradient, soil/substrate makeup and flow/flood patterns. Use the table to help you measure streambank root mass protection for the system you are assessing.

- Walk or observe both sides of the stream reach.
- Evaluate vegetation species from the toe of the slope (at the water's edge during normal low flow) to a variable distance beyond the top of the bank, onto the floodplain.

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The zone to consider extends from the normal low flow stage to where the water level would be at during flooding. On very high cutbanks, the zone to be evaluated does not extend into the upland, but rather measure root mass protection in the riparian area (this may only be near the bottom of tall cliffs). Plants that have deep, binding root mass should be present over that range:

- on small rivers, evaluate up to 10 m (30 ft) on the floodplain;
- on large streams, evaluate up to 5 m (16 ft) on the floodplain;
- on small streams, evaluate up to 2 m (6 ft) on the floodplain; or
- on intermittent drainages, evaluate up to 1 m (3 ft) on the floodplain.

Scoring:

- 6 = More than 85% of the streambank has a deep, binding root mass.
- **4** = 65% to 85% of the streambank has a deep, binding root mass.
- **2** = 35% to 65% of the streambank has a deep, binding root mass.
- **0** = Less than 35% of the streambank has a deep, binding root mass.

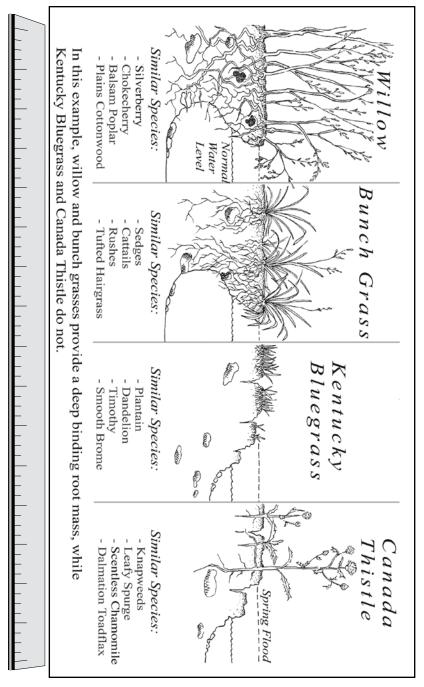
System	Trees	Preferred	Other	Native	Introduced	Disturbance	Weeks	
Size		Shrubs	Shrubs	Grasses Forbs	Greass	Species		
Small River	E	E/G	F/P	F/P	Р	Р	Р	
Large Stream	E	E	F/P	F	Р	Р	Р	
Small Stream	E	E	G	G	Р	Р	Р	
Intermittent Stream	Е	E	Е	Е	G/F	Р	Р	

Legend for Table:

E - Excellent -	these species have all the necessary properties of deep, binding and large root mass appropriate to stream size.
G - Good -	species meet most of the requirements for holding streambank materials together.
F - Fair -	marginal ability to perform stabilizing function based on high density of plants or presence of other preferred species.
P - Poor -	vegetation unable to hold streambanks together under normal circumstances.

Trees e.g. - cottonwoods, aspen, poplar, conifers, birch Preferred Shrubs e.g. - willows, saskatoon, dogwood, alder, silverberry, chokecherry, cranberry Other Shrubs e.g. - rose, snowberry (buckbrush), shrubby cinquefoil Perennial Grasses, Forbs e.g. - sedges, cattails, tufted hairgrass, other bunch grasses and sodforming grasses Introduced Grasses e.g. - Kentucky blue grass, timothy, smooth brome, quack grass Disturbance Species - see Appendix Weed Species - see Appendix

This table is based on hundreds of observations over a broad range of stream types.



8. How much of the riparian area has bare ground caused by human activity? *Human-caused bare ground.*

Soil not covered by plants, litter, moss, downed wood or rocks larger than 6 cm (2.5 in) is considered bare ground. Bare ground is unprotected soil that is capable of being eroded by rain drops, overland flow or wind. Bare ground can exist under a tree or shrub canopy and still be subject to erosion from overland flow. It represents an opportunity for erosion and invasion by disturbance or weed species.

- Significant bare ground caused by human activity indicates a deterioration of riparian health.
- Bare ground resulting from natural events or processes, including erosion, deposition, landslides, wildlife, saline/alkaline areas and unvegetated channels in ephemeral streams, is excluded from this question.
- Human land uses causing bare ground include livestock grazing, cultivation, recreation, urban development (pavement, concrete), roads/trails, timber harvest and industrial activities.

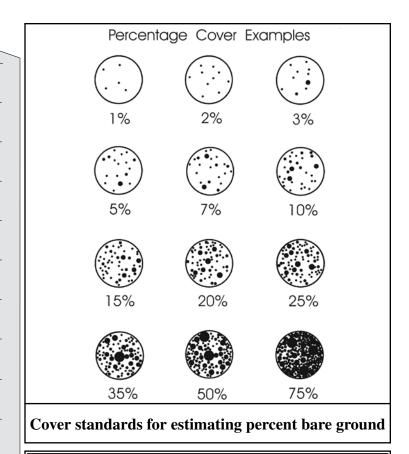
Consider the entire riparian reach in this question. Estimate what percentage of the reach has human-caused bare ground using the cover standards illustration as a guide.

Scoring:

- **6** = Less than 1% of the reach is human-caused bare ground.
- **4** = 1% to 5% of the reach is human-caused bare ground.
- **2** = 5% to 15% of the reach is human-caused bare ground.
- **0** = More than 15% of the reach is human-caused bare ground.

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${ m R}_{\!\!\!\!\!\!\!\!\!\!\!\!\!\!}$ riparian hints

Estimating Human-Caused Bare Ground

Vegetation canopy and bare ground measurements are interrelated. Before judging bare ground, go back and check your vegetation canopy estimate (see Question 1). Example: High vegetation canopy means low bare ground and low vegetation canopy may mean high bare ground.
 Does human-caused bare ground include recent sediment deposition? NO.

9. Have the streambanks been altered by human activity?

Streambanks structurally altered by human activity.

Stable streambanks maintain channel configuration, integrity and bank shape. When streambanks are physically altered, erosion can increase mobilizing channel and bank materials, water quality can deteriorate, and instability can increase within the reach and downstream.

- Bank alteration can result from livestock hoof shear, livestock trails/watering sites, recreational trails, flood/erosion control methods, irrigation diversions/ return flows, timber harvest, crossings/fords, bridges/ culverts, landscaping and channelization/drainage.
- Include pugging and hummocking on the banks.
- Consider those direct **human** activities that have resulted in cracking, slumping, shearing, removal or reconfiguration of streambank materials that leave the streambank altered in shape, unstable or vulnerable.
- **Natural** slides, slumps and eroding banks are not considered in this question.

In rating this question, consider the bank area from the water's edge up to 4 m (13 ft) small rivers; 2 m (6 ft) large streams or 1 m (3 ft) for small streams beyond the top of the bank. The bank top is that point where the upper bank levels off to the relatively flat surface of a flood-plain or terrace. Include both sides of the stream reach. **Scoring:**

- **6** = Less than 5% of the bank is structurally altered by human activity.
- **4** = 5% to 15% of the bank is structurally altered by human activity.
- 2 = 15% to 35% of the bank is structurally altered by human activity.
- **0** = More than 35% of the bank is structurally altered by human activity.

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10. Is the reach compacted, bumpy or rutted from use? Human physical alterations to the reach (beyond the banks).

Changes in floodplain profile, shape, contour and soil structure due to human activities will alter infiltration of water, increase soil compaction and change the amount of sediment contributed to the waterbody. These changes reduce the water-holding abilities of the soil (the riparian "sponge"), thus impacting water storage and aquifer recharge. Filtration, nutrient uptake, floodplain maintenance and primary productivity may be altered as a result.

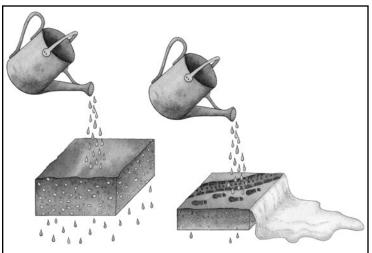
Soil compaction may be difficult to evaluate and is influenced by soil type. Include all physical alterations, such as pugging, hummocking, rutting, man-made surfaces (eg. compacted paths, pavement, buildings), constructed watercourse changes (eg. ditches, diversions, berms), soil tillage, addition of material (eg. fill, rip rap), landscaping, construction or other physical alterations. **Do not assess streambanks,** as they are assessed in question #9.

Scoring:

- **3** = Less than 5% of the reach has been physically altered by human activity.
- 2 = 5% to 15% of the reach has been physically altered by human activity.
- 1 = 15% to 25% of the reach has been physically altered by human activity.
- **0** = More than 25% of the reach has been physically altered by human activity.

Hummocking and **pugging** results from livestock hoof action (occasionally people or rarely wild ungulates). Pugs are the depressions hooves or feet leave in soft soil; hummocks are the raised humps of soil 15 cm (6 in) or higher that result from the soil being pushed up from the pug.

Rutting is considered compacted trails or ruts (usually 5 cm [2"] or greater compacted and compressed soil from people, vehicles, livestock or highly managed ungulate populations).



Compressing the sponge reduces the amount of water that soaks in!

11. Can the stream access its floodplain? Stream channel incisement (vertical stability).

Floodplains, the riparian area that lies beyond the stream channel, provide a safety valve that allows water in excess of what the channel can hold to escape into a wider area. Floodplains provide temporary storage for high water and an opportunity to slow that water down, reducing energy. Incisement, or downcutting, can limit the ability of the stream to access its floodplain during high water events. Streams are incised when downcutting (erosion of the channel bottom) has significantly lowered the channel so that the average two-year flood cannot escape the existing channel.

Incisement can result from:

- watershed-scale, cumulative effects of vegetation removal, drainage and roading which affect runoff;
- local drainage-scale changes including vegetation removal, dams, water additions, roading and culvert installations occurring upstream of the reach (and sometimes downstream);

• reach scale changes including vegetation removal, beaver dam removal, channelization and culverts; and

• natural events including landslides, beaver dam washouts and extreme flood events.

Incisement can result in:

- a reduced water table that affects current vegetation and the potential of the reach for some types of vegetation;
- increased stream energy with more erosion, sediment, and unstable banks which can persist downstream of the reach and potentially upstream as the stream readjusts;

• reduced water storage and retention leading to lower flows or flow ceasing during parts of the year;

- impairment in the ability of the reach to rebound from natural and human caused impacts; and
- decreased prod uctivity, forage, shelter and biodiversity values.

Incisement stages have been categorized by Rosgen (1996). His textbook or field guide may be useful materials to assist you in classifying your reach. These incisement stages range from unincised channels where high flow regularly spills onto the floodplain, to entrenched channels where water rarely escapes, possibly only during extreme flood events. Intermediate stages have slightly incised channels where the floodplain can be accessed but is relatively narrow. These intermediate stages represent streams in transition, either improving or degrading.

To rate the reach you are standing on you will need to:

- carefully consider the descriptions of the various stages;
- review the illustrations for the "best fit", recognizing that rarely will your reach look exactly like the figures;
- reflect on past flood history, not the extreme events, but the normally occurring high water events and levels; and
- do some estimates of how much floodplain is available relative to the channel width of the stream.

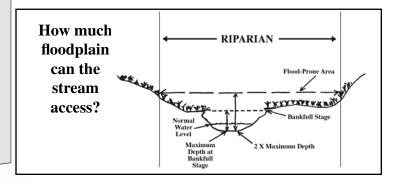
The stages are often distinguished from one another based on the amount of floodplain width available relative to the stream channel width, at the bankfull stage. Bankfull is the point at which water from the channel begins to spill onto the floodplain. Review the following illustration and the instruction on page 24. Do the same visual estimates to establish the floodprone zone. What you will be comparing is the width of the _

stream channel, at the bankfull stage, with the width of the floodplain, from the bankfull edge to the outer edge of the floodprone zone on both sides of the stream. This estimation will help you understand if the floodplain is less than, equal to or greater than the bankfull channel width. The wider the floodplain is relative to the channel width, the greater the opportunity to store water and energy during high water events.

If you are evaluating an intermittent or ephemeral stream with no visible, defined channel consider the following:

- these are systems that only flow for a few days (rarely weeks) in the spring or after a rain storm;
- the volume of flow is insufficient to create a visible, unvegetated channel; and
- for these systems, if the width of the riparian area is vegetated with perennial forms, rate them as being vertically stable and unincised.

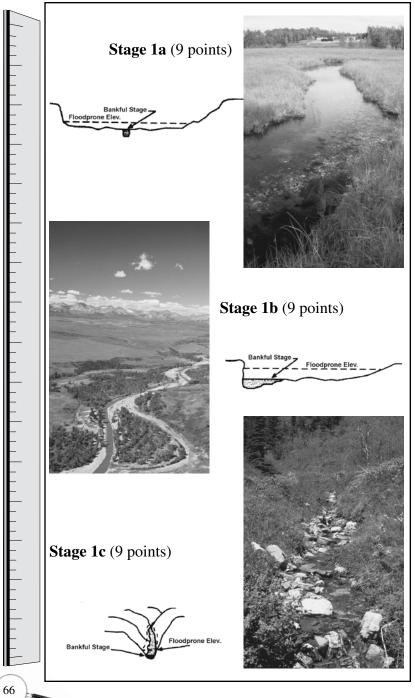
If you are evaluating a river with substantial flows and a wide channel, this question becomes difficult to answer. For systems of that size you should use the large river form to evaluate riparian health.



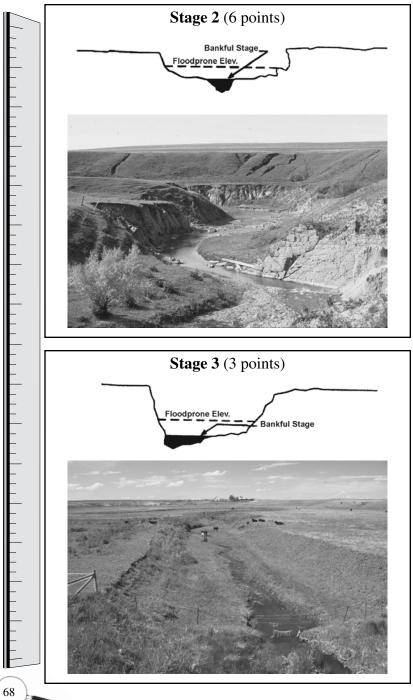
Scoring:

- 9 = Stages 1a, 1b and 1c. Channel vertically stable and not incised; 1-2 year flows access a floodplain appropriate to stream size and flow volume. Active downcutting not evident. Any old incisement is now characterized by a broad floodplain inside which perennial riparian plant communities are well established.
- **Stage 1a.** A stable, unincised, meandering meadow channel. Flows greater than bankfull (1-2 year event) spread over a floodplain more than twice the bankfull channel width.
- **Stage 1b.** A fairly stable, unincised, wide valley bottom channel with broad curves and point bars. These systems typically cut laterally on the outside of curves and deposit sediment on inside point bars; bankfull flows (1-2 year events) access a floodplain more than twice the bankfull channel width.
- **Stage 1c.** A stable, unincised mountain or foothill channel with limited sinuosity and slopes greater than 2%. These channels are well armored with bedrock, boulders and cobble and are not prone to downcutting. Although bankfull flow stage is reached every 1-2 years, the floodplain is often narrower than twice the bankfull channel width. Overflow conditions will not be as obvious as in 1a or 1b but armoring maintains the channel.

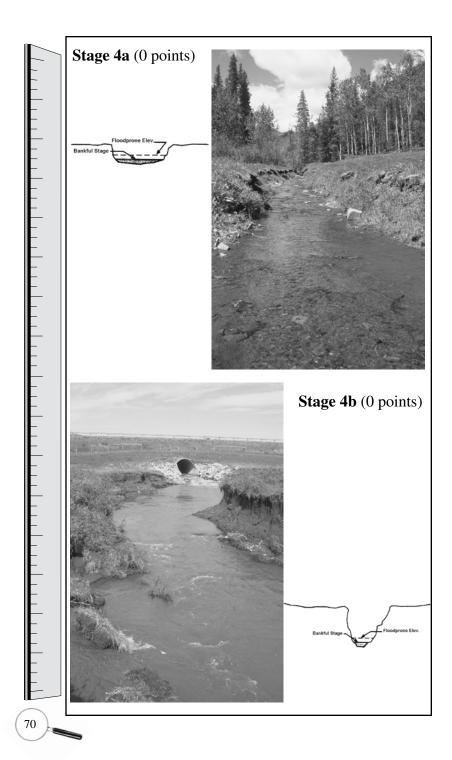
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- 6 = Stage 2. Channel slightly incised. The 1-2 year high flow event can access only a narrow floodplain less than or equal to twice the bankfull channel width. Perennial riparian vegetation is well established. This stage includes: (a) an improving, healing phase that resembles 1a or 1b reestablishing in a narrower floodplain at a new, lower level (lateral erosion of high side walls likely still occurring); or (b) a degrading phase where a 1a is beginning to downcut into the existing floodplain.
- 3 = Stage 3. Channel moderately incised. The 1-5 year flows may not access the floodplain but higher flows (5-10 year event) can access a narrow floodplain less than twice the bankfull channel width. This stage includes: (a) deep incisements that are starting to heal. Very limited new floodplain development is present and lateral erosion of high side walls is occurring as the system continues to widen at its new level. Channels are wide and shallow and unable to regularly (1-5 year event) access a floodplain. Some pioneer plants are beginning to establish on new sediment; or (b) an incisement that continues to downcut and cannot regularly access a floodplain it may look like a gully.



- 0 = Stages 4a and 4b. Channel vertically unstable and deeply incised. Resembles a ditch or gully. Active downcutting is likely ongoing. Only extreme floods overtop the banks, and no floodplain development has begun.
- **Stage 4a.** A deeply incised stream with a wide, shallow channel. Commonly found in fine substrates (sand, silt and clay). Banks are very erodible. Only limited vegetation, primarily pioneer species, is present.
- **Stage 4b.** A narrow, deep "gully" system, downcut to the point where only the most extreme flood overtops the banks. Banks consist of fine materials which are constantly eroded. Vegetation is rarely present.



HOW TO USE THE FIELD SHEET

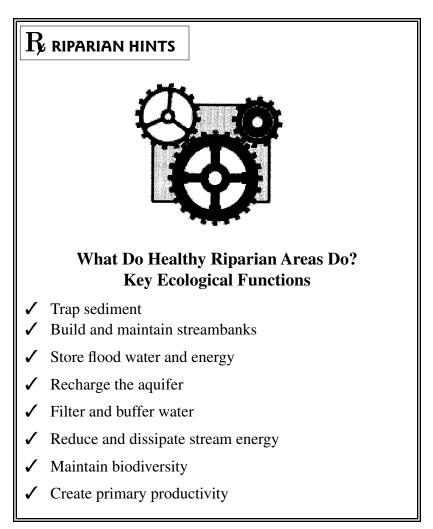
In the following section, copies of a field sheet are provided for you to record the results of your training exercise or to apply the riparian health assessment on your own land base. The field sheet provides a permanent record for future reference and monitoring. In addition to health scores, space is also available to record specific details of what you have observed. For example:

- if preferred woody species are being browsed, note the species that show the heaviest use levels;
- list the species of invasive species (weeds) or disturbance caused species that you have observed and where they are located;
- extra space is provided on the back of the sheet for more detailed comments on any of the 11 questions;
- there is also space to make a small sketch of where the stream reach occurs in a particular pasture and to note where photographs may have been taken; and lastly,
- another very important step is to consider the current management of the land you are on. This information should also be recorded and attached to the field sheet:
 - what is the current grazing intensity in the pasture (heavy, moderate, light)?
 - how long is the pasture grazed each year?
 - when are rest periods provided?
 - what livestock distribution tools are being used (salt, off-stream water, supplemental feed)?
 - if this is a cropped field, how is it managed?
 - what type and intensity of recreational traffic and other uses occurs here?

A total of 15 field sheets are provided. This will allow you to record scores for multiple sites as well as repeated measures over time. You can store the sheets in the workbook, or tear them out and file them away with photographs and other grazing management records.

How Do I Use the Results?

The field sheet knits together the 11 separate questions into one measure of riparian health. Go to the section following the field sheets to consider what the health score tells you, so you can take the first steps to apply the results of the health rating to your management practices.



	ndowner/Lessee:				No.:
	ream/River: te Description:				Scores or N/A Actual / Possible
1.	Vegetative Cover of Flood	plain and	Streambanks		
	6	4	2	0	/
2.	Invasive Plant Species				
	Canopy Cover				
	3	2	1	0	/
	Density/Distribution	ı			
	3	2	1	0	/
3.	Disturbance-increaser Un	desirable]	Herbaceous S	pecies	
	3	2	1	0	/
4.	Preferred Tree and Shrub	Establish	ment and Reg	veneration	
	6	4	2	0	/
5	Use of Trees and Shrubs				
5.	Preferred Trees and	Shrubs -	Browse		
	3	2	1	0	/
	All Trees and Shrub	- Uso of	har than brow	-	
	All frees and Shrub	2	ler than brow	0	1
,	-		-	0	/
6.	Standing Decadent and De	ead Woody		0	,
	C C	-	1	0	/
7.	Streambank Root Mass Pr			_	
	6	4	2	0	/
8.	Human-Caused Bare Gro	und			
	6	4	2	0	/
9.	Streambank Structurally	Altered by	Human Activ	vity	
	6	4	2	0	/
10	. Reach Structurally Altered	d by Hum	an Activity (e	xcl. banks)	
	3	2	1	0	/
11	. Stream Channel Inciseme	nt (vertica	l stability)		
	9	6	3	0	/_

					1	TOTAL	SCORI	E =	_/
PTS	18/60	26/60	30/60	33/60	36/60	39/60	42/60	45/60	54/60
%	30	40	50	55	60	65	70	80	90
~	Non-Functional					tional At	Risk->	← Funct	ioning >
	(Unhealthy)				(Health	y with pro	oblems)	(Hea	lthy)

Comments

- 1. Vegetative Cover of the Riparian Area (Polygon)
- 2. Invasive Plant Species: Canopy Cover

Density Distribution

- 3. Disturbance-Caused Undesirable Herbaceous Species
- 4. Preferred Tree and Shrub Establishment and Regeneration
- 5. Use of Trees and Shrubs: Preferred Trees and Shrubs - Browse

All Trees and Shrubs – Use other than browse

- 6. Standing Decadent and Dead Woody Material
- 7. Streambank Root Mass Protection
- 8. Human-Caused Bare Ground
- 9. Streambank Structurally Altered by Human Activity
- **10. Reach Structurally Altered by Human Activity (excl. banks)**

Sketch riparian reach here	Show photo locations

	ndowner/Lessee:				No.:
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1.	Vegetative Cover of Flood	plain and	Streambanks		
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	3	2	1	0	/
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	3	2	1	0	/
4.	Preferred Tree and Shrub	Establish	ment and Reg	veneration	
	6	4	2	0	/
5	Use of Trees and Shrubs				
5.	Preferred Trees and	Shrubs -	Browse		
	3	2	1	0	/
	All Trees and Shrub	- Uso of	har than brow	-	
	All frees and Shrub	2	ler than brow	0	1
,	-		-	0	/
6.	Standing Decadent and De	ead Woody		0	,
	C C	-	1	0	/
7.	Streambank Root Mass Pr			_	
	6	4	2	0	/
8.	Human-Caused Bare Gro	und			
	6	4	2	0	/
9.	Streambank Structurally	Altered by	Human Activ	vity	
	6	4	2	0	/
10	. Reach Structurally Altered	d by Hum	an Activity (e	xcl. banks)	
	3	2	1	0	/
11	. Stream Channel Inciseme	nt (vertica	l stability)		
	9	6	3	0	/_

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,	-		-	0	/
6.	Standing Decadent and De	ead Woody		0	,
	C C	-	1	0	/
7.	Streambank Root Mass Pr			_	
	6	4	2	0	/
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	All frees and Shrub	2	ler than brow	0	1
,	-		-	0	/
6.	Standing Decadent and De	ead Woody		0	,
	C C	-	1	0	/
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	6	4	2	0	/
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,	-		-	0	/
6.	Standing Decadent and De	ead Woody		0	,
	C C	-	1	0	/
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	3	2	1	0	/
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,	-		-	0	/
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11	. Stream Channel Inciseme	nt (vertica	l stability)		
	9	6	3	0	/_

					1	TOTAL	SCORI	E =	_/
PTS	18/60	26/60	30/60	33/60	36/60	39/60	42/60	45/60	54/60
%	30	40	50	55	60	65	70	80	90
~	Non-Functional					tional At	Risk->	← Funct	ioning >
	(Unhealthy)				(Health	y with pro	oblems)	(Hea	lthy)

Comments

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- 4. Preferred Tree and Shrub Establishment and Regeneration
- 5. Use of Trees and Shrubs: Preferred Trees and Shrubs - Browse

All Trees and Shrubs – Use other than browse

- 6. Standing Decadent and Dead Woody Material
- 7. Streambank Root Mass Protection
- 8. Human-Caused Bare Ground
- 9. Streambank Structurally Altered by Human Activity
- **10. Reach Structurally Altered by Human Activity (excl. banks)**

Sketch riparian reach here	Show photo locations

	ndowner/Lessee:				No.:
	ream/River: te Description:				Scores or N/A Actual / Possible
1.	Vegetative Cover of Flood	plain and	Streambanks		
	6	4	2	0	/
2.	Invasive Plant Species				
	Canopy Cover				
	3	2	1	0	/
	Density/Distribution	ı			
	3	2	1	0	/
3.	Disturbance-increaser Un	desirable]	Herbaceous S	pecies	
	3	2	1	0	/
4.	Preferred Tree and Shrub	Establish	ment and Reg	veneration	
	6	4	2	0	/
5	Use of Trees and Shrubs				
5.	Preferred Trees and	Shrubs -	Browse		
	3	2	1	0	/
	All Trees and Shrub	- Uso of	har than brow	-	
	All frees and Shrub	2	ler than brow	0	1
,	-		-	0	/
6.	Standing Decadent and De	ead Woody		0	,
	C C	-	1	0	/
7.	Streambank Root Mass Pr			_	
	6	4	2	0	/
8.	Human-Caused Bare Gro	und			
	6	4	2	0	/
9.	Streambank Structurally	Altered by	Human Activ	vity	
	6	4	2	0	/
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	3	2	1	0	/
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,	-		-	0	/
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,	-		-	0	/
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Now What? What To Do When You Finish the Assessment

What does the health score mean?

The riparian health score is a cumulative measure of the 11 factors that you have considered on the reach you selected. If you picked a critical reach, the score is the condition for a short stretch of stream you thought might have problems, be sensitive to use or had some other values. If you picked a representative reach, the score is the average condition for a long stretch of the stream, within one pasture or management unit. Note that the questions can have different possible scores. This gives questions a different weighting factor depending on what they are considered to contribute to a healthy functioning system.

When you have added up the scores for the individual questions to get a total score, calculate what the percentage is, based on the total possible score. The range on the bottom of the score sheet will help you to do this. The score you have derived for the reach falls into one of those categories. These categories (healthy, healthy but with problems, and unhealthy) describe the reach condition and the reach's ability to perform riparian functions.

What do the health categories tell me?

• A health score of 80% or greater means the reach has scored in the top category called **"healthy"**. This tells you that all riparian functions are being performed and the reach exhibits a high level of riparian condition. Healthy, functioning riparian areas are resilient, provide a long list of benefits and values, and are stable.

- A health score between 60 and 79% puts the reach in the "healthy, but with problems" category. Many riparian functions are still being performed, but some clear signs of stress are apparent. The reach may not be as capable of rebounding from floods and use, it may be vulnerable to erosion and some of the potential of the riparian area has been lost. This is like an amber warning light that there could be problems ahead and management changes should be actively considered. At the same time, with effective management changes, it is likely that a return to a healthier condition is within your grasp.
- A health score of less than 60% means the reach is in an "unhealthy" category. Most riparian functions are severely impaired or have been lost. The reach has lost most of its resiliency, stability is compromised and much of the potential of the riparian area has been sacrificed. At this point, red lights are flashing and we need to stop and reflect on current management. Immediate changes are necessary to keep the reach from declining further and to begin the process of healing and restoration.

What should our goals be for riparian area health? Clearly, we all want these landscapes to be resilient and stable, and provide us with a long list of ecological services, whether we are livestock producers, farmers, anglers, bird watchers, hikers or downstream water drinkers. Riparian health can vary across the province, from stream to stream and within single drainages, ranging from healthy to unhealthy. Some of this variation relates to how riparian landscapes have evolved. Natural disturbances like floods, grazing from native ungulates, fire, drought, beavers and landslides have always affected riparian condition. The results of these disturbances meant health could vary over time and from reach to reach. Because of the natural resilience of these systems, however, it is likely that ecological function was restored relatively quickly. Our use of these landscapes represents an additive and cumulative effect which has often compromised resilience. That could be a consequence of what has happened on the reach or what has happened upstream or downstream of the reach. Additional variation in health conditions can be attributed to our use of riparian areas and, in some cases, that use has lead to a decline in condition.

Consider these general goals for riparian area health.

• We need to quickly stabilize the number and length of reaches in an "unhealthy" category and actively restore them to a better condition.

There may always be a small percentage of sites in this category. The occasional crossing site, pressure point or naturally unstable bank may not contribute to an overall decline in reach health or make the reach more vulnerable to floods and other disturbance events. When these sites are the exception and not the general average for a stream, the resilient tendency of the reach compensates.

• We want to carefully watch and actively manage those reaches in a "healthy, but with problems" category.

This category could include the majority of Alberta's riparian areas. The economic, environmental and social values of these areas are high and we don't want to become complacent about their condition. Active management implies monitoring. We should ensure that the trend over time is positive, indicating improvement in reach condition.

- We must keep "healthy" reaches intact, learn from the management that maintains them and apply that knowledge to other areas that are not in as good a condition.
- We need to recognize the most powerful restoration tool we have at our disposal is the natural resilience of these riparian systems, especially the vegetation components.

If we can recognize the stresses, reduce the pressures, be patient and let the system rebound, condition will improve, assuming most of the key pieces are still intact. If some of those key pieces (like woody vegetation) have gone missing restoration will be difficult and time consuming.

• We not only need to consider the reaches we stand on, we also need to look upstream and downstream.

Often, we can improve or maintain health with reach management but sometimes, because of distant effects, we need to work with our neighbours, within our communities and at a watershed level to reach our goals.

Using the health scores to plan management objectives.

Take time to review the overall health score and the rating for each of the 11 questions.

- The total score will tell you if riparian health is good (healthy), if there is cause for concern (healthy, but with problems) or if there exists a need for urgent action (unhealthy).
- The scores for individual questions will help you to recognize the riparian "pieces" that have gone missing from the riparian reach.

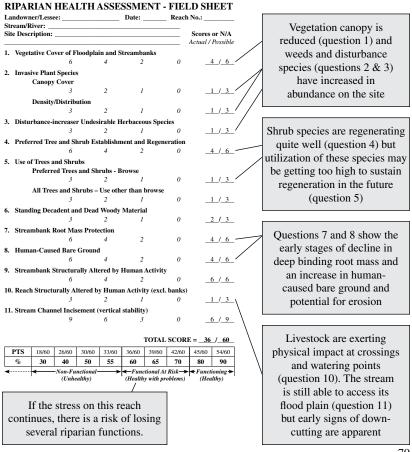
Riparian health scores and management:

The most important aspect of riparian health assessment is to use the scores to help you formulate management changes. An example follows, with comments and recommendations.

A sample field sheet

This sample reach on the Smith Ranch receives an overall rating of 60% based on an actual score of 36 points out of a possible score of 60 points ($36/60 \times 100 = 60\%$). This score puts the stream reach in the "healthy but with problems" category – most riparian functions are being performed, but signs of stress are evident.

- In this example, all questions apply and have been scored.
- Review the captions on the example worksheet to see what each score tells you about riparian health.



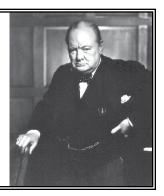
Riparian health scores and grazing management

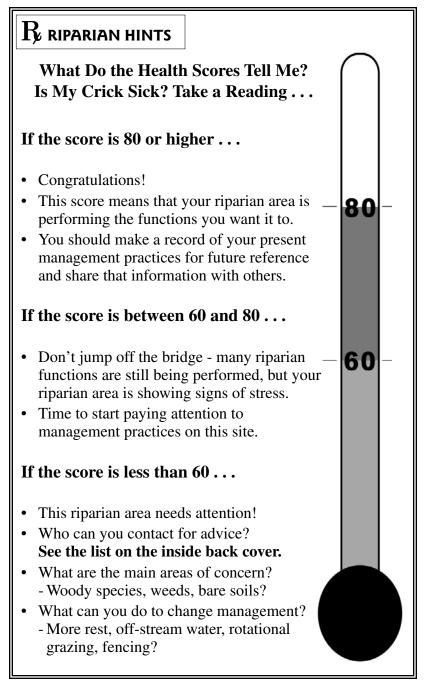
The most important aspect of riparian health assessment is to use the scores to help you formulate management changes. A few examples are provided here.

- Example 1 A wintering site may score very low on question 4 (woody regeneration) and question 5 (woody utilization), yet have mid-range to high scores for all other questions. This result alerts the manager to the loss of woody species that are so critical for bank binding, yet so vulnerable to winter browsing. Can changes be made to grazing season or the use and placement of supplemental feeds to help woody species regenerate? (see Caring for the Green Zone Riparian Areas and Grazing Management)
- Example 2 A pasture scores in the "healthy but with problems" category, with the score for question 9 (stream bank alteration) and question 10 (pugging and hummocking) receiving the lowest scores. With generally higher scores in other categories, this may alert the manager to the fact that livestock use of the riparian area is mostly for water. Stock impact is, therefore, mostly confined to physical pressure with little effect on vegetation from grazing. Perhaps off-stream water can be supplied to reduce the physical impacts.

$\mathbf{R}_{\!\!\!\!\!\!\!\!\!}$ riparian hints

THAT'S IT! Once you reach a health score and you also understand the riparian health category it represents, it's the END OF THE BEGINNING!





CREDITS

Cover and illustrations on pages 50, 54 by Elizabeth Saunders, Sandpiper Environmental Consultants, Monarch, Alberta.

Figure on page 8 adapted from: Chaney, E., W. Elmore and W.S. Platts, 1990. Livestock grazing on western riparian areas. U.S. EPA 45p

Figures on pages 21, 23, 47, 64, 66 and 70 adapted from: Hansen et al. 2000.

Figure concept by Lorne Fitch, ASRD, Lethbridge: page 24.

Figures on pages 27, 35 and 56 by Colin Stone, Public Lands Division, ASRD, Peace River.

Figure on page 34, reprinted from: Daubenmire, R. 1959. A canopy-coverage method of vegetational analysis. Northwest Science 33: 43-64.

Figure on page 37, by Darlene Moisey, Public Lands Division, ASRD, Lethbridge

Field sheet concepts by Barry Adams, ASRD, Lethbridge.

OTHER REFERENCES FROM COWS AND FISH

Awareness Documents

- Caring for the Green Zone Riparian Areas and Grazing Management. 2003. 3rd Edition. Cows and Fish program, Lethbridge. 46 pages.
- **Riparian Areas: A User's Guide to Health.** 2003. Cows and Fish program, Lethbridge. 46 pages.

Riparian Health and Classification Tools

- Riparian Health Assessment for Streams and Small Rivers Field Workbook. [this booklet]
- Riparian Health Assessment for Lakes, Sloughs and Wetlands Field Workbook.
- Classification and management of riparian and wetland sites of Alberta. W. H. Thompson and P. L. Hansen. Note that 2 are available:
 - Grassland Natural Regions and Part of Adjacent Subregions;
 - Parkland Natural Region and Dry Mixedwood Natural Subregion
- **Riparian Manuals & Forms for Alberta and associated areas:** Health Assessment (Survey) OR Inventory for:
 - Streams and Small Rivers
 - Large Rivers (Assessment only)
 - Lakes, Wetlands, and Sloughs

Cows and Fish Fact Sheets:

- Value of Wetlands
- Lakes and Wetlands
- Crops, Creeks and Sloughs
- The Cows and Fish Process
- Facing the Issues
- Water Quality & Riparian Areas
- Riparian Health Training
- Biodiversity and Riparian Areas
- Riparian Health Assessment and Inventory
- Invasive and Disturbance-caused Plants in Riparian Areas

- Riparian Health Checklists: Looking at my Lakeshore *OR* Streambank
- Getting Past the Talk Working with Communities
- Riparian Demonstration Sites a guide to selection and development
- Riparian Profile and Reference Sites
- Community Stories
- Producer Stories from Alberta Farms and Ranches

More fact sheets are available from our website (paper or digital). Cows and Fish provides presentations, workshops, training, extension material, and riparian health evaluations. We can also share management techniques, plus help create a pathway for your community to work on riparian management issues.

For a full list of Cows and Fish Tools, visit: http://www.cowsandfish.org

OTHER REFERENCES

Development of methodologies to Evaluate the Health of Riparian and Wetland Areas. Paul Hansen, William Thompson, Robert Ehrhart, Dan Hinckley, Bill Haglan, and Karen Price. 2000. In: Proceedings of the Fifth International Symposium of Fish Physiology, Toxicology, and Water Quality, Hong Kong, China, November 10-13, 1998. Vance Thurston, Editor. United States Environmental Protection Agency, Office of Research and Development, Washington, DC, 20460, EPA/600/R-00/015. pages 233-244.

Range Health Assessment for Grassland, Forest and Tame Pasture. B. Adams, G, Ehlert, C. Stone, M. Alexander, D. Lawrence, M. Willoughby, D. Moisey, C. Hincz, and A. Bogen. 2003. Public Lands Division, ASRD, 105 pages. Pub. No. T/044.

Rosgen, D.L. 1996. Applied River Morphology. Wildland Hydrology, Pagosa Springs, Colorado. 390 pp.

Rosgen, D.L. and H.L. Silvey. 1998. Field Guide for Stream Classification. Wildland Hydrology, Pagosa Springs, Colorado. 193 pp.

Stream and Riparian Area Management: A Home Study Course for Managers. Montana State University.

Plant Identification

Guide to Restricted and Noxious Weeds in Southern Alberta. Contact your local southern Alberta Agricultural Fieldman for this pocket guide.

Weed Identification in Alberta. S. Bayley, D. Bigelow and B. Vanden Born. Alberta Environmental Protection, Ducks Unlimited Canada, Telus and Agriculture Industry. 30 pages.

Weeds of Canada and the Northern United States. R. Dickinson and F. Royer. 1999. The University of Alberta Press and Lone Pine Publishing. Edmonton, Alberta. 434 pages.

Northern Range Plants. C. Stone and D. Lawrence. 2000. Alberta Agriculture, Food and Rural Development. 200 pages.

Plants of the Western Boreal Forest and Aspen Parkland. D. Johnson, L. Kershaw, A. MacKinnon and J. Pojar. 1995. Lone Pine Publishing. Edmonton, Alberta. 392 pages.

A Habitat Field Guide: Trees and Shrubs of Alberta. K. Wilkinson. 1990. Lone Pine Publishing. Edmonton, Alberta. 191 pages.

Who else can I contact for information and resources?

- Cows and Fish Partners (see inside back cover)
- Agricultural Service Boards and Conservation Technicians of your local municipality or county
- Alberta Stewardship Network website: http://www.ab.stewardshipcanada.ca

APPENDIX

[Please note: this information is also available from Cows and Fish as a fact sheet]

Invasive and Disturbance-caused Undesirable Herbaceous Species for Riparian Health Assessments

Why have a detailed species list for weeds and disturbancecaused undesirable plants?

In order to accurately determine the health of a riparian area, those completing the assessment or inventory need to know which species in the native plant community would be present with natural disturbance and which would not. In other words, which ones are **disturbance-caused** species (native or introduced, they increase or become more prevalent due to higher than natural levels of disturbance or activities) and **invasive weeds** (non-natives, see **What is a weed?** below). Weeds may be vigorous competitors that prevent a healthy, native riparian community from providing important riparian functions like sediment trapping, shore and bank stabilization, and filtration.

This list was generated for Alberta, to ensure consistency between those collecting and interpreting riparian health information. It was developed in conjunction with information from the Alberta Weed Designation Regulations and extensive experience and testing by Cows and Fish team members and Public Lands Division, ASRD.

There may be additional invasive or disturbance-caused species, or you may find some species respond differently in your region, however the purpose of this list is to create consistency based on considerable expertise and experience. If you feel a species needs to be added or modified on the list, be sure to talk to other plant community and riparian experts in your area.

What is a weed?

The Weed Control Act of Alberta designates certain weeds into two categories: Prohibited Noxious and Noxious (as of 2010).

By law, prohibited noxious weeds must be eradicated because of their highly competitive nature. Prohibited Noxious weeds pose a threat to agriculture and the environment because the spread rapidly and are difficult to control. Noxious weeds have potential for spreading rapidly and can cause severe crop losses resulting in economic hardship. By law, weeds in this category must be controlled to prevent their spread. Contact your local agricultural representative to confirm weed designations in your area.

Updated copies of Weed Designation Regulations for Alberta can be obtained from the Queen's Printer Bookstore (online or Edmonton or Calgary).

For riparian health assessment and inventory, we distinguish two categories of plants:

- invasive plants (restricted weeds and most noxious weeds)
- disturbance-caused undesirable herbaceous species (most nuisance weeds as well as other plant species that respond to site disturbance. Native and non-native species.)

Invasive plants are typically non-native perennial plants that are very aggressive, competitive, and difficult to eradicate.

Disturbance-caused undesirable species include native and nonnative species that tend to increase with site disturbance, and are regarded as undesirable because they do not perform optimal riparian functions (eg. provide deep-binding root mass for bank and shore protection). Such site disturbance is often linked to a downward trend for plant communities from the potential natural community, and reduced riparian function or "health".

Impact of weeds

Invasive weeds and disturbance-caused plants can cause havoc in riparian areas, competing for space, nutrients, water and light 86

normally available to native plants. If left uncontrolled, they can eventually take over riparian areas, creating a vegetation community of just one or two species. Some weeds have the ability to alter soil chemistry, with subtle, but harmful effects on native plants. The result is:

- Reduced structural and habitat diversity for wildlife and livestock.
- Increased erosion, run-off and bank or shore instability as most weed species lack deep, binding root systems compared to the natural riparian plants they replace.
- Poorer food or forage for wildlife and livestock as most weeds are unpalatable and some are toxic.
- Reduced ability to perform natural ecological functions and lower resilience to natural disturbances such as floods and fire.

How to Read the Species Table

Please note that the list of designated weeds (restricted, noxious, and nuisance) is based on the Weed Designation Regulations of the Weed Control Act of Alberta, most current at the time this list was created. The list of disturbance-caused species includes all of the disturbance-caused species Cows and Fish has encountered-there may be others in your area. In addition, you may find that some species respond differently to disturbance, depending upon the region you are working in. Individual counties and municipal districts occasionally have by-laws that rate the regulated species (restricted, noxious, and nuisance) more stringently. Contact a local agricultural representative to confirm weed designations in your area.

Understanding the Species List Table:

Species Code (in the Species Table) refers to the seven letter code used to record the Latin (scientific) name of a species during riparian health evaluations. The first four letters are usually composed of the beginning of the genus, while the last three letters of the code are the start of the species name. If the genus

is only three letters, then four letters are taken from the species portion. These codes are used for consistency and speed of data collection. If you are unfamiliar with the codes or scientific name, ensure that whatever common name you use is verified with a scientific name at a later date, since common names tend to be more variable (and less common) than you might think.

Regulated Category refers to the designation given to weeds (prohibited noxious or noxious) under the Weed Designation Regulations.

Based on the Weed Designation Regulation (Weed Control Act) in Alberta:

- **Prohibited Noxious** weeds are listed as '**PN**', short for **P**rohibited **Noxious**. Due to the serious management implications these species pose, they are indicated by bold lettering.
- Noxious weeds are indicated by 'N', short for Noxious.
- Species that are **not regulated** under the Weed Control Act are indicated by a '**0**'

Riparian Health Plant Category refers to the suggested categorization of these plants for riparian health assessment and inventory purposes. Two plant categories are important in riparian health assessment and inventory:

- **Invasive plants** are indicated by '**I**'. Invasive species generally includes all prohibited noxious, most noxious, and rarely other weeds.
- Disturbance-caused undesirable herbaceous species are indicated by 'D'. They include mostly nuisance weed species (no longer on the Weed Regulations), rarely a noxious weed species, as well as native species that increase with disturbance in riparian areas.

Species	Latin Name	Common Name	Riparian Health ^x	Regulated ¹
AEGICYL	Aegilops cylindrica	jointed goatgrass	I	PN
ALLIPET	Alliaria petiolata	garlic mustard	I	PN
ARCTLAP	Arctium lappa	great burdock	Ι	N
ARCTMIN	Arctium minus	common burdock	I	N
ARCTTOM	Arctium tomentosum	woolly burdock	I	N
BERBVUL	Berberis vulgaris	common barberry	I	PN
BERTINC	Berteroa incana	hoary alyssum	I	PN
BROMJAP	Bromus japonicus	Japanese chess/brome	I	N
BROMTEC	Bromus tectorum	downy chess/brome	I	N
BUTOUMB	Butomus umbellatus	flowering rush	I	PN
CAMPRAP	Campanula rapunculoides	creeping bellflower;	Ι	N
		garden bluebell		
CARAARB	Caragana arborescens	common caragana	Ι	0
CARDCHA	Cardaria chalepensis	hoary cress	Ι	N
	(syn. Lepidium chalepense)			
CARDDRA	Cardaria draba	heart-podded hoary cress	Ι	N
	(syn. Lepidium draba)			
CARDPUB	Cardaria pubescens	globe-podded hoary cress	I	N
	(syn. Lepidium appelianum)			
CARDACA	Carduus acanthoides	plumeless thistle	I	PN
CARDNUT	Carduus nutans	nodding thistle	I	PN
CENTDIF	Centaurea diffusa	diffuse knapweed	1	PN
CENTJAC	Centaurea jacea	brown knapweed	I	PN
CENTMAR	Centaurea macrocephala	bighead knapweed	I	PN
CENTMAC	Centaurea maculosa	spotted knapweed	I	PN
	(syn. C. stoebe)			
CENTNIG	Centaurea nigra	black knapweed	I	PN
CENTNIR	Centaurea nigrescens	Tyrol knapweed	I	PN
CENTREP	Centaurea repens	Russian knapweed	I	0
	(syn. Rhaponticum repens)	_		
CENTSOL	Centaurea solstitialis	yellow star thistle	I	PN
CENTVIR	Centaurea virgata	squarrose knapweed	I	PN
CENTMON	Centaurea x moncktonii	meadow knapweed	I	PN
CENTPSA	Centaurea x psammogena	hybrid knapweed	I	PN
CHONJUN	Chondrilla juncea	rush skeletonweed	I	PN
CHRYLEU	Chrysanthemum leucanthemum	ox-eye daisy	I	N
	(syn. Leucanthemum vulgare)			
CIRSARV	Cirsium arvense	Canada thistle	Ι	N
CIRSPAL	Cirsium palustre	marsh thistle	I	PN
CLEMTAN	Clematis tangutica	yellow clematis	I	N
CONVARV	Convolvulus arvensis	field bindweed	Ι	N
CRUPVUL	Crupina vulgaris Persoon	common crupina	I	PN
CUSCGRO	Cuscuta gronovii	common dodder	I	0

Species	Latin Name	Common Name	Riparian Health ^x	Regulated ¹
CYNOOFF	Cynoglossum officinale	hound's-tongue	I	N
CYPEESC	Cyperus esculentus	yellow nutsedge	I	PN
ECHIVUL	Echium vulgare	viper's-bugloss; blueweed	I	N
ELAEANG	Elaeagnus angustifolia	Russian olive	I	0
ELAEUMB	Elaegnus umbellata	autumn olive	I	PN
EUPHCYP	Euphorbia cyparissias	cypress spurge	I	0
EUPHESU	Euphorbia esula	leafy spurge	I	N
GALIAPA	Galium aparine	cleavers	I	0
GALISPU	Galium spurium	false cleavers	I	0
GYPSPAN	Gypsophila paniculata	common baby's-breath	I	N
HALOGLO	Halogeton glomeratus	saltlover	I	PN
HERAMAN	Heracleum mantagazzianum	giant hogweed	I	PN
HESPMAT	Hesperis matronalis	dame's rocket	I	N
HIERAUR	Hieracium aurantiacum	orange hawkweed	I	PN
HIERCAE	Hieracium caespitosum	meadow hawkweed	I	PN
HIERPIL	Hieracium pilosella	mouse-ear hawkweed	I	PN
HYOSNIG	Hyoscyamus niger	black henbane	I	N
HYPEPER	Hypericum perforatum	common St John's-wort	I	PN
IMPAGLA	Impatiens glandulifera	Himalayan balsam	I	N
IRISPSE	Iris pseudacorus	pale yellow iris	I	PN
ISATTIN	Isatis tinctoria	dyer's woad	I	PN
JACOVUL	Jacobaea vulgaris	tansy ragwort	I	PN
	(syn. Senecio jacobaea)			
KNAUARV	Knautia arvensis	blue buttons; field scabious	I	N
LEPILAT	Lepidium latifolium	broad-leaved pepper-grass	I	N
LINADAL	Linaria dalmatica	broad-leaved/	Ι	N
		Dalmatian toadflax		
LINAVUL	Linaria vulgaris	yellow toadflax/	Ι	N
	Ť	butter-and-eggs		
LOLIPES	Lolium persicum	Persian darnel	Ι	0
LYTHSAL	Lythrum salicaria	purple loosestrife	I	PN
MATRPER	Matricaria perforata (syn:	scentless chamomile	Ι	N
	Tripleurospermum perforatum)			
MYRISPI	Myriophyllum spicatum	Eurasian water milfoil	I	PN
ODONSER	Odontites serotina	late-flowering eyebright;	I	PN
	(syn. O. vernus)	red bartsia		
POLYCUS	Polygonum cuspidatum	Japanese knotweed	I	PN
	(syn. Fallopia japonica)			
POLYSAC	Polygonum sachalinensis	giant knotweed	I	PN
	(syn. Fallopia sachalinensis)		_	
BOLLIBON	Polygonum x bohemicum	hybrid Japanese knotweed	I	PN
POLYBOH	гонудопит х допетисит	IIVDITU JADAHESE KHOLWEEN		

Species	Latin Name	Common Name	Riparian Health ^x	Regulated
POTEREC	Potentilla recta	rough-fruited/	I	PN
		sulphur cinquefoil		
RANUACR	Ranunculus acris	tall buttercup	Ι	N
RHAMCAT	Rhamnus catharticus	European (common)	I	PN
	(cathartica)	buckthorn		
SILEPRA	Silene pratensis	white cockle	Ι	N
	(syn. S. latifolia; Lychnis alba)			
SONCARV	Sonchus arvensis	perennial sow-thistle	Ι	N
SONCULI	Sonchus arvensis ssp. uliginosus	smooth perennial sow-thistle	Ι	0
TAENCAP	Taeniatherum caput-medusae	medusahead	I	PN
	(syn. Taeniatherum caput)			
TAMACHI	Tamarix spp.	tamarisk; salt cedar	I	PN
TANAVUL	Tanacetum vulgare	common tansy	I	N
TRIBTER	Tribulus terrestris	puncturevine	I	PN
VERBTHA	Verbascum thapsus	common mullein	I	N
VICICRA	Vicia cracca	tufted vetch	I	0
AGROPEC	Agropyron pectiniforme	crested wheat grass	D	0
AGROREP	Agropyron repens	quack grass	D	0
AMARRET	Amaranthus retroflexus	red-root pigweed	D	0
ANTEALP	Antennaria alpina	alpine everlasting	D	0
ANTEANA	Antennaria anaphaloides	tall everlasting	D	0
ANTEAPR	Antennaria aprica	low everlasting	D	0
ANTEARO	Antennaria aromatica	scented everlasting	D	0
ANTECOR	Antennaria corymbosa	corymbose everlasting	D	0
ANTEDIM	Antennaria dimorpha	cushion everlasting	D	0
ANTELAN	Antennaria lanata	woolly everlasting	D	0
ANTELUZ	Antennaria luzuloides	silvery everlasting	D	0
ANTEMON	Antennaria monocephala	one-headed everlasting	D	0
ANTENEG	Antennaria neglecta	broad-leaved everlasting	D	0
ANTEPAR	Antennaria parvifolia	small-leaved everlasting	D	0
ANTEPUL	Antennaria pulcherrima	showy everlasting	D	0
ANTERAC	Antennaria racemosa	racemose everlasting	D	0
ANTEROS	Antennaria rosea	rosy everlasting	D	0
ANTEUMB	Antennaria umbrinella	brown-bracted mountain	D	0
		everlasting		
APOCAND	Apocynum androsaemifolium	spreading dogbane	D	0
AVENFAT	Avena fatua	wild oat	D	0
AVENSAT	Avena sativa	cultivated oat	D	0
BRASCAM	Brassica campestris	rape	D	0
BRASKAB	Brassica kaber	wild mustard	D	0
	(Sinapis arvensis)			
BRASNAP	Brassica napus var. napus	Argentine canola/rape	D	0
BRASRAP	Brassica rapa	Polish canola	D	0

Species	Latin Name	Common Name	Riparian Health ^x	Regulated ¹
BROMINE	Bromus inermis	smooth brome	D	0
CAPSBUR	Capsella bursa-pastoris	shepherd's-purse	D	0
CERAARV	Cerastium arvense	field mouse-ear chickweed	D	0
CERANUT	Cerastium nutans	long-stalked mouse-ear	D	0
		chickweed		
CERAVUL	Cerastium vulgatum	common mouse-ear	D	0
		chickweed		
CHENALB	Chenopodium album	lamb's-quarters	D	0
CONVSEP	Convolvulus sepium	wild morning-glory	D	0
CREPTEC	Crepis tectorum	annual hawk's-beard	D	0
DESCPIN	Descurainia pinnata	green tansy mustard	D	0
DESCSOP	Descurainia sophia	tansy mustard; flixweed	D	0
ERODCIC	Erodium cicutarium	stork's-bill	D	0
ERUCGAL	Erucastrum gallicum	dog mustard	D	0
ERYSCHE	Erysimum cheiranthoides	wormseed mustard	D	0
FAGOTAR	Fagopyrum tartaricum	tartary buckwheat	D	0
FRAGVES	Fragaria vesca	woodland strawberry	D	0
FRAGVIR	Fragaria virginiana	wild strawberry	D	0
GALETET	Galeopsis tetrahit	hemp-nettle	D	0
HORDJUB	Hordeum jubatum	foxtail barley	D	0
HORDVUL	Hordeum vulgare	cultivated barley	D	0
LAMIAMP	Lamium amplexicaule	henbit	D	0
LAPPSQU	Lappula squarrosa	bluebur	D	0
	(syn. L. echinata)			
MALVROT	Malva rotundifolia	round-leaved mallow	D	0
MEDILUP	Medicago lupulina	black medick	D	0
MELIALB	Melilotus alba	white sweet-clover	D	0
MELIOFF	Melilotus officinalis	yellow sweet-clover	D	0
NESLPAN	Neslia paniculata	ball mustard	D	0
PHLEPRA	Phleum pratense	timothy	D	0
PISUSAT	Pisum sativum	field peas	D	0
PLANMAJ	Plantago major	common plantain	D	0
POACOMP	Poa compressa	Canada bluegrass	D	0
POAPRAT	Poa pratensis	Kentucky bluegrass	D	0
POLYCON	Polygonum convolvulus	wild buckwheat	D	0
POLYPER	Polygonum persicaria	lady's-thumb	D	0
POTEANS	Potentilla anserina	silverweed	D	0
POTENOR	Potentilla norvegica	rough cinquefoil	D	0
RAPHRAP	Raphanus raphanistrum	wild radish	D	0
SALSKAL	Salsola kali	Russian-thistle	D	0
SCLEANN	Scleranthus annuus	knawel	D	0
SECACER	Secale cereale	rye cereal	D	0
SETAVIR	Setaria viridis	green foxtail	D	0

Species	Latin Name	Common Name	Riparian Health ^x	Regulated ¹
SILECSE	Silene cserei	smooth catchfly	D	0
SILECUC	Silene cucubalus	bladder campion	D*	0
SILENOC	Silene noctiflora	night-flowering catchfly	D	0
SONCOLE	Sonchus oleraceus	annual sow-thistle	D	0
SPERARV	Spergula arvensis	corn spurry	D	0
STELMED	Stellaria media	common chickweed	D	0
TARAOFF	Taraxacum officinale	common dandelion	D	0
THLAARV	Thlaspi arvense	stinkweed	D	0
TRIFAUR	Trifolium aureum	yellow clover	D	0
TRIFHYB	Trifolium hybridum	alsike clover	D	0
TRIFPRA	Trifolium pratense	red clover	D	0
TRIFREP	Trifolium repens	white clover	D	0
TRITAES	Triticum aestivum	common wheat	D	0
VACCPYR	Vaccaria pyramidata	cow cockle	D	0
	(syn. Saponaria vaccaria)			
TRITRIM	X Triticosecale rimpaui	triticale	D	0

- 1 Regulated refers to these categories: 0-not regulated; 1-restricted; 2-noxious; 3-nuisance
- x Indicates suggested categorization of the species in riparian health assessment/inventories: I-invasive species; D-disturbance-caused undesirable species
- * The categorization of this species may change

NOTE: Other non-native or agronomic species may be 'D' too, but are not listed here. If you find a species that is not listed here but should be considered in riparian health assessment or inventory, record it and note that it was included. Consistency is important: remember that if you add species you should consult with Cows and Fish or other plant community experts in your area.

Notes:

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GLOSSARY

Canopy cover - the ground area covered by vegetative growth. Different plant species can provide varying degrees of cover depending on their overall size and abundance.

Critical site - one that may be sensitive, or already has some specific problems, for assessment.

Disturbance-caused undesirable herbaceous species - native or introduced non-woody plant species that are well adapted to disturbance or an environment of continual stress.

Deep binding roots - the type of plant roots that hold together most of the shore or banks, in the face of regular waves, runoff and flooding.

Human-caused bare ground - areas devoid of vegetation as a result of human activity. This can include vehcle roads, recreational trails and livestock trails.

Invasive plant species - these are typically weed species classified as noxious or restricted by the Weed Control Act and have the potential to infest riparian areas.

Lentic - this term means *standing* or *still* water (i.e. lakes, wetlands and sloughs).

Lotic - this term means *flowing* water (i.e. streams and rivers).

Pioneer species - plant species that are early or first to establish on recently made available habitat (eg. bare soil patch). Often these are annual weeds, but some native wildflower species, such as fireweed (not actually a weed) are also pioneer species.

Pugging and hummocking - the depressions (pugs) and raised mounds of soil (hummocks) resulting from large animals walking through soft or moist soil.

Reach - a stretch of shore assessed for riparian health, with width based on the extent of the riparian area (from open water to the upland) and with length based on selecting a representative or critical site within one management (and ownership) unit. **Representative site -** a site that is typical of a much longer stretch of shore and that will provide an overall impression of health for that longer area.

Rutting - the compacted trails or ruts from people, vehicles or livestock, with trails compressed more than 5 cm (2 in) deep.

Structural alteration - physical changes to the shape or contour of the shore or banks caused by human influences. Some examples are livestock trampling, riprap and excavation.

Tree and shrub regeneration - the presence of seedlings and saplings, or the new growth.

Tree and shrub utilisation - browse (eating by animals), rubbing off, or cutting/removal of woody growth on trees and shrubs (only utilisation of second year and older growth included in riparian health assessment).

Watershed - the area of land that drains into a single waterbody. While a small wetland will usually have a small watershed or drainage basin, a large river (eg. North Saskatchewan River) will have a very large watershed, composed of many smaller watersheds of other waterbodies.

Woody plant species - refers to trees and shrubs. These plants serve different riparian functions than grasses and broad-leaf plants, since they are typically more resilient and longer-lived, with deeper root systems.

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